

# Clumping and X-Rays in cooler B supergiant stars

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## ABSTRACT

*Context.* B supergiants (BSGs) are evolved stars with effective temperatures between  $\sim 10$  to  $\sim 30$  kK. Knowing the properties of these objects is important to understand massive star evolution. Located on the cool end of the line-driven wind regime, the study of their atmospheres can help us to understand the physics of their winds and phenomena such as the bi-stability jump.

*Aims.* Despite being well-studied stars, key UV features of their spectra have so far not been reproduced by atmosphere models for spectral types later than B1. In this study, we aim to remedy this situation by performing quantitative spectral analyzes that account for the effects of X-rays and clumping in the wind. In addition, we also briefly investigate the evolutionary status of our sample stars based on the stellar parameters we obtained.

*Methods.* We determined photospheric and wind parameters via quantitative spectroscopy using atmosphere models computed with CMFGEN and PoWR. These models were compared to high-resolution UV and optical spectra of four BSGs: HD206165, HD198478, HD53138, and HD164353. We further employed GENEC and MESA tracks to study the evolutionary status of our sample.

*Results.* When including both clumping and X-rays, we obtained a good agreement between synthetic and observed spectra for our sample stars. For the first time, we reproduced key wind lines in the UV, where previous studies were unsuccessful. To model the UV spectra, we require a moderately clumped wind ( $f_{v\infty} \geq 0.5$ ). We also infer a relative X-ray luminosity of about  $10^{-7.5}$  to  $10^{-8}$ , which is lower than the typical ratio of  $10^{-7}$ . Moreover, we find a possible mismatch between evolutionary mass predictions and the derived spectroscopic masses, which deserves deeper investigation as this might relate to the mass-discrepancy problem present in other types of OB stars.

*Conclusions.* Our results provide direct spectroscopic evidence that both X-rays and clumping need to be taken into account to describe the winds of cool BSGs. However, their winds seem to be much less structured than in earlier OB-type stars. Our findings are in line with observational X-rays and clumping constraints as well as recent hydrodynamical simulations. The evolutionary status of BSGs seems to be diverse with some objects potentially being post-red supergiants or merger products. The obtained wind parameters provide evidence for a moderate increase of the mass-loss rate around the bi-stability jump.

**Key words.** stars: atmospheres – stars: early-type — stars: mass-loss — stars: supergiants – stars: winds, outflows

## 1. Introduction

Understanding massive stars ( $M_{\text{ini}} \gtrsim 8 M_{\odot}$ ) is paramount to comprehend the visible Universe. Throughout the cosmic history, these objects inject energy, momentum, and processed material into the interstellar medium (ISM) of their host galaxies, both through their powerful stellar winds and their violent deaths, for example, as core-collapse supernovae (e.g., Smith 2014). The evolution of massive stars not only determines their final fate but also the impact they have on their surrounding environment. Therefore, the quantitative study of the properties and behaviors of massive stars in different stages gives us important constraints and insights on their still quite uncertain evolution – especially regarding post-main-sequence evolution (e.g., Martins & Palacios 2013).

B-type supergiants stars (BSGs) are particularly interesting as they mark an evolved stage of massive stars beyond the zero-age main sequence (ZAMS) where both core-H and core-He

burning objects can be found (e.g., Kraus et al. 2015; Martin et al. 2018). Moreover, stars in the BSG regime may evolve bluewards or redwards (Georgy et al. 2014; Haucke et al. 2018). Determining the parameters of BSGs could be useful in distinguishing between these different stages and investigating the connection between OB main-sequence stars, BSGs, and other evolved objects such as yellow and red supergiants and hypergiants, Wolf-Rayet stars, and luminous blue variables (Crowther et al. 2006; Clark et al. 2012).

The winds of BSGs are thought to be radiatively driven, similar to their hotter O-star counterparts. However, particular phenomena inherent to their parameter space, such as an observed sharp decrease in the terminal velocities  $v_{\infty}$  (Lamers et al. 1995) and superionization (e.g., Walborn & Nichols-Bohlin 1987), turned out to be challenges for their theoretical understanding. Following early simulations by Pauldrach & Puls (1990) that revealed a bi-stability of solutions for the B1 hypergiant PCy, the term “bi-stability jump” has been introduced to refer to the

sudden decrease in  $v_{\infty}$ . Subsequently, Monte Carlo simulations by Vink et al. (1999) found a corresponding increase in the mass-loss rate<sup>1</sup>, giving this jump an important evolutionary relevance. However, newer modeling efforts yield conflicting results (cf. Krtićka et al. 2021; Björklund et al. 2022), challenging the paradigm of a mass-loss increase for cooler B stars.

Using the stellar atmosphere code CMFGEN (Hillier & Miller 1998), Crowther et al. (2006) and Searle et al. (2008) modeled in detail the UV and optical spectra of 31 galactic supergiants, covering the spectral types B0 to B5. Although they managed to obtain physical properties for their sample, they reported problems in reproducing important UV profiles (e.g., N v, C iv, and Al III). Both studies did not include wind clumping and X-ray emission in their modeling, thereby leaving behind open questions about the actual wind structure and some derived properties.

More recent papers, such as those of Martins et al. (2015) and Puebla et al. (2016), analyzed BSGs including the aforementioned effects and were able to achieve better spectral fitting in the UV. Nevertheless, those papers studied only B0- and B0.5-type supergiants, which seem to adjust to the expected behavior of late-O supergiants (OSGs) with regard to their clumping and X-ray properties, namely: highly inhomogeneous winds and high relative X-ray luminosity ( $L_x/L$ ) (Driessen et al. 2019; Berghoefter et al. 1997).

For these stars, the value of  $\log(L_x/L) \sim -7$  is typically employed in their modeling (Bouret et al. 2012; Puebla et al. 2016, e.g.). These values are within the observational constraints of Berghoefter et al. (1997). However, for BSGs later than B1, Berghoefter et al. reports no detection of emitted X-rays, having only upper limits available with significant scattering. For O supergiants, Nebot Gómez-Morán & Oskinova (2018) found a large spread of  $\log(L_x/L)$ , from  $-5$  to  $-7.5$ , raising doubt whether the value of  $-7$  is universally applicable to supergiants. Moreover, Nazé (2009) reported X-ray detections for some cool BSGs with  $\log(L_x/L) > -7$ , albeit using only bolometric corrections based on spectral type. Nonetheless, these different findings reveal that hot supergiants in general still lack constraints on their X-ray emission properties.

In this work, we perform detailed atmosphere modeling of cool BSGs (later than B1) including both clumping and X-rays. Using both high-resolution UV and optical spectra, we analyze a small sample of BSGs in detail, namely: HD206165 (B2Ib), HD198478 (B2.5Ia), HD53138 (B3Ia), and HD164353 (B5Ib/II). In our study, we employed the CMFGEN atmosphere code to obtain the stellar and wind parameters. Additionally, motivated by Prinja & Massa (2010) and Petrov et al. (2014), we also model HD53138 using PoWR (Gräfener et al. 2002; Hamann & Gräfener 2003; Oskinova et al. 2007) to include an approximate treatment of optically thick clumps, and test whether such “macroclumping” can improve the agreement of lines such as Si iv  $\lambda 1394$ -1403 and H $\alpha$ .

The rest of the paper is structured as follows: Sects. 2 and 3 present our methodology, first explaining how we obtained and treated our observational data and then detailing how we modeled the atmosphere and the output spectra in order to obtain the relevant physical parameters. In Sect. 4 and 5 we present our results, the former focusing on the impact of clumping and X-rays in our sample stars, and the latter as an additional discussion of

**Table 1.** Sample of BSGs analyzed in this paper.

Star	Name	Sp. type	V	distance
–	–	–	mag	kpc
HD206165	9 Cep	B2 Ib	4.76	0.990 <sup>a</sup>
HD198478	55 Cyg	B2.5 Ia	4.81	1.840 <sup>a</sup>
HD53138	o <sup>2</sup> CMa	B3 Ia	3.02	0.847 <sup>b</sup>
HD164353	67 Oph	B5 Ib/II	3.93	0.377 <sup>b</sup>

**Notes.** Spectral types are retrieved from Crowther et al. (2006) and Searle et al. (2008).

<sup>(a)</sup> Gaia eDR3 (Bailer-Jones et al. 2021). <sup>(b)</sup> Hipparcos (van Leeuwen 2007).

**Table 2.** IUE and FUSE spectra used in this work.

HD206165	HD198478	HD53138	HD164353
IUE SWP (s = small aperture)			
sp07365	sp13907	sp30153	sp04267
sp01815s	sp36937	sp30169	sp0185s
sp01826s	sp36938	sp30180	sp02369s
sp02392s	sp38687	sp30186	sp04369s
	sp38688	sp30202	sp06332s
		sp30217	
		sp30223	
		sp30240	
		sp30247	
		sp30255	
		sp30264	
		sp30270	
IUE LWP			
lp06357	lp16279	lp10043	lp07298
	lp16280	lp10054	lp07304
	lr07301	lp10062	lp08836
		lp10068	
FUSE			
g9321601000	p2350201000		

their evolutionary status. As closure, we draw our conclusions in Sect. 6.

## 2. Observations and data reduction

For our study, we used publicly available data of a sample of cool BSGs, presented in Table 1. We used (i) high-resolution UV and optical spectra to obtain the wind and photospheric physical properties; (ii) magnitudes from UV to IR; and (iii) parallax distances (more details below) to estimate the stellar luminosities by reproducing the spectral energy distribution (SED).

The UV spectra were taken with IUE, using the long-wavelength (LWP) and short-wavelength (SWP) spectrographs, with the  $R \sim 0.2 \text{ \AA}$  resolution (echelle grating and cross-disperser). This is the region where most of the information on the wind is encoded for OB stars. We also used FUSE spectra available from the MAST database to better constrain the SED in the UV.

In order to have a better signal-to-noise ratio and clearer line profiles in the UV we computed an average spectrum built from all available IUE spectra for our sample stars with high resolution and large aperture (i.e., spectra with HIGH and LARGE flags at the MAST archive). When not available, we used the spectra with the small aperture setting (spectra flagged with SMALL), as the absolute flux calibration is not important for the line pro-

<sup>1</sup> Another jump was found at even cooler temperatures in the A-star regime, which is why the bi-stability jump in the B-star regime is also referred to as the “first” bi-stability jump.

files evaluation. Albeit this blurs any imprints of variability, the broad structures of the overall wind profiles (which are the focus of our study) do not change drastically over time (e.g. saturating and de-saturating or changing width noticeably), as we can see in Fig. 1. The star with the highest observed variability is HD164353, which may suggest that the BSG was subjected to some variation on the wind properties<sup>2</sup>. Nevertheless, such behavior does not negatively influence the focus of this study, namely the wind analysis and the obtained general stellar properties. The spectra were manually normalized by fitting cubic splines in order to remove any spurious oscillations. For computing the SED we used the LWP spectra as well as large-aperture spectra, regardless of the resolution. Table 2 lists the file number for each of the spectra obtained from the MAST archive.

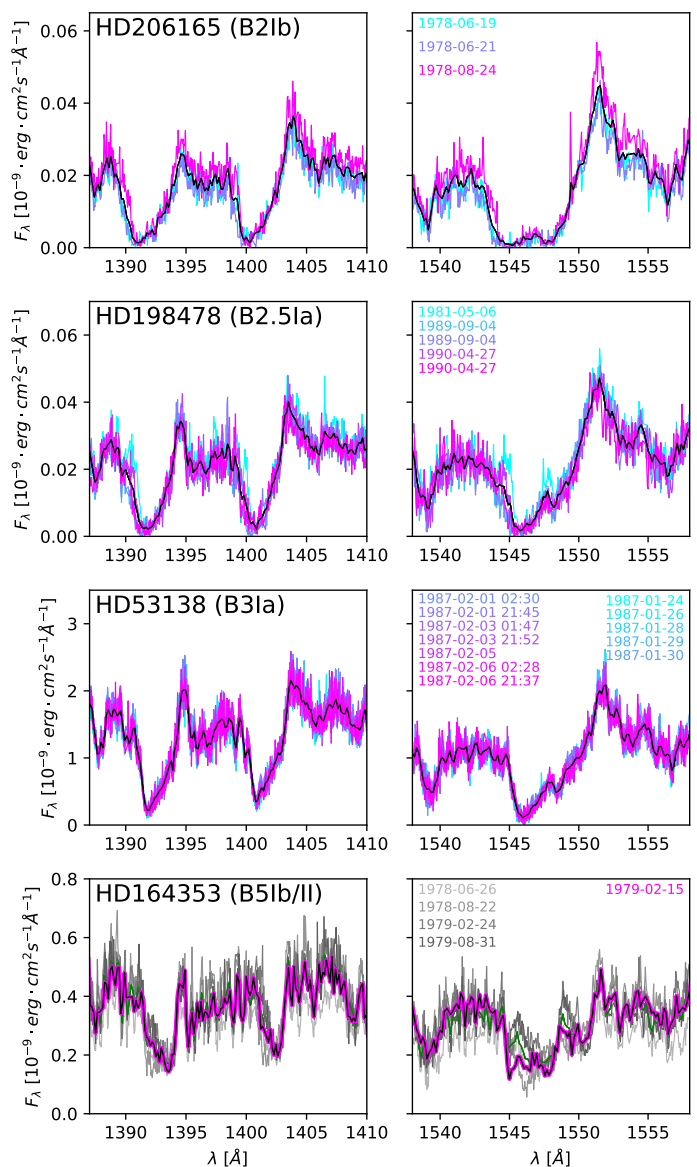
The optical spectra were acquired from the POLARBASE database<sup>3</sup> (Donati et al. 1997; Petit et al. 2014) – sourcing from ESPaDOnS ( $R = \lambda/\Delta\lambda \sim 70000$ ) and NARVAL ( $R \sim 65000$ ) – and the ESO Archive – using HARPS ( $R \sim 120000$ ) and FEROS ( $R \sim 48000$ ) spectra. For each star and instrument, we selected the spectra with the highest signal-to-noise ratio. These spectra, which practically cover the whole optical region (3900 to 7000 Å), were normalized with the same procedure as the UV spectra.

The BSGs in our sample show consistent spectra over time and a “well behaved” SED<sup>4</sup>. This means that the photospheres of these stars are not subject to significant large-scale variability that would spoil determinations of the main properties by modeling their spectra. The only major variability in the spectra of these stars are seen in the  $H\alpha$  profiles, which significantly vary over the years as illustrated in Fig. 2. This variability is more pronounced in HD198478 (B2.5Ia) and HD53138 (B3Ia).

For HD198478, Kraus et al. (2015) also tracked the variations of the  $H\alpha$  profile for about one month and showed that its variability happens quite quickly. They concluded that this is unlikely to reflect sharp mass-loss rate variations. Instead, Kraus et al. (2015) suggested large-scale inhomogeneities propagating through the wind, reinforcing the importance of including clumping in the analysis of these objects. For HD53138, the  $H\alpha$  variability was studied by Morel et al. (2004), who reported no periodicity in the variability behavior. Martin et al. (2018) pointed out this variability could be due to the presence of magnetic fields, but to date, the literature offers no evidence for their presence in the star’s atmosphere.

The photometric magnitudes were obtained from multiple sources: FUV and NUV are taken from GALEX (Beitia-Antero & Gómez de Castro 2016), UBV<sub>I</sub> from the XHIP catalog (Anderson & Francis 2012) and R is obtained from Morel & Magneat (1978); Gaia’s G<sub>bp</sub>, G, and Grp were taken from Gaia eDR3 (Fabricius et al. 2021); JHK were obtained from 2MASS (Cutri et al. 2003); and WISE’s W1 and W2 were obtained from the AllWISE catalog (Cutri et al. 2013).

For HD198478 and HD206165, we use the distances from Bailer-Jones et al. (2021) employing Gaia eDR3 parallaxes. The distances for HD53138 and HD164353 were derived from the revised Hipparcos parallax (van Leeuwen 2007). We opted not to use Gaia’s parallax for these stars because they are considerably bright ( $V = 2.94$  and  $3.96$  respectively), which is close to the allowed limit of Gaia (Lindegren et al. 2018). As Golovin et al. (2023, Sect. 3) also discusses, for such bright stars the Hip-



**Fig. 1.** UV spectra of our sample stars - CIV 1550 and Si IV 1400 region. Note: variability is absent or mild in the available IUE data as the profiles do not present drastic changes (e.g. appearance/destruction of P-Cygni profile or variations in the width). The black profiles are the computed average IUE spectra which were used for the model comparison. For HD164353, the green lines represent small aperture IUE data (re-scaled to match the flux of the large aperture acquisition). The black thick lines are the averaged spectra which were used for model comparison (see Sect. 3).

parcos parallaxes tend to be more reliable. Moreover, the “renormalized unit weighted error” (ruwe) for these stars amounted to 3.62 and 2.51, values that are much greater than the cut-off of 1.4 suggested by Fabricius et al. (2021).

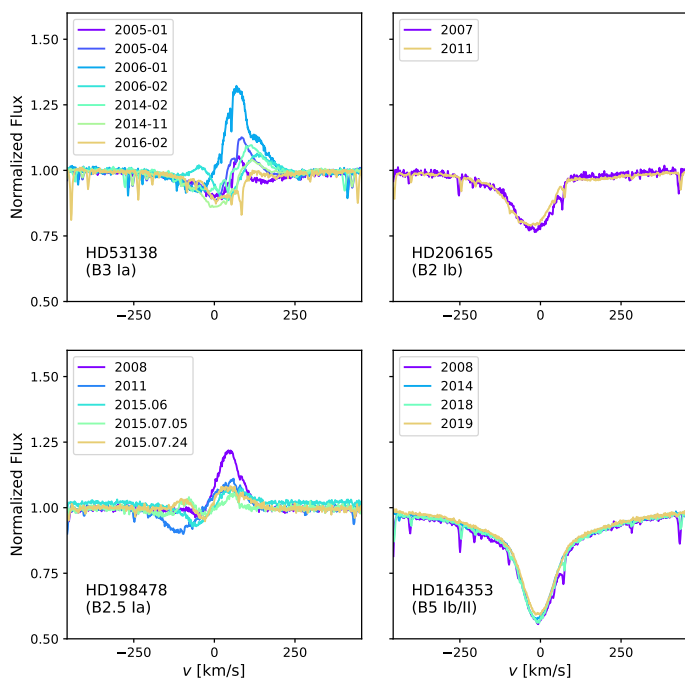
### 3. Stellar atmosphere models

In order to model the BSG atmospheres and analyze their spectra, we used the stellar atmosphere codes CMFGEN (Hillier & Miller 1998; Hillier et al. 2003) and PoWR (Gräfener et al. 2002; Hamann & Gräfener 2003; Sander et al. 2015). Both codes compute the radiative transfer in a co-moving frame formalism and solve the statistical (non-LTE) and radiative equilibrium equations in an expanding atmosphere assuming spherical symmetry

<sup>2</sup> Interestingly, though, the  $H\alpha$  profiles of this star, which were more recently acquired, barely changed over a decade.

<sup>3</sup> <http://polarbase.irap.omp.eu/>

<sup>4</sup> This can be verified at the *VizieR Photometry viewer* – <http://vizier.u-strasbg.fr/vizieR/sed/>.



**Fig. 2.** Time sequences of H $\alpha$  profiles for our sample BSGs. The high variability in HD53138 and HD198478 makes the profile not very suitable for obtaining reliable wind properties without auxiliary diagnostics.

and stationarity. They also account for the line-blanketing effect arising from the millions of line transitions in heavier elements such as iron. Once the atmospheric stratification is converged, the synthetic spectrum is computed via a formal solution of the radiative transfer in the observer’s frame (see Mihalas 1978, for details). While the codes have very different architectures, which might produce small variations of inferred parameters, the underlying physics within each are similar and throughout the past years were used to successfully model spectra of hot stars (cf. Oskinova et al. 2007; Bouret et al. 2012, for a comparison in modeling  $\zeta$  Pup as an example).

In this work, we did not solve the equation of motion consistently as we aim to obtain empirically derived parameters for the wind properties. Instead, as typically done in the literature, a fixed wind velocity structure was adopted in the form of a (modified)  $\beta$ -law (see, e.g., Bouret et al. 2012), which smoothly connects the wind regime with the quasi-hydrostatic inner layers. The connection velocity in our models is set to  $10 \text{ km s}^{-1}$ , slightly lower than the sound speed.

The winds of hot massive stars are line-driven and inherently unstable (Lucy & Solomon 1970). Therefore, time-dependent models predict contrasts in terms of density, velocity, and temperature that could give rise to X-ray emission in the outflow (see, e.g., Owocki et al. 1988). These effects can have an impact on the emerging spectra and have been extensively studied over the last decades (see, e.g., Bouret et al. 2005; Sundqvist et al. 2014, and references therein). In the following sections, we present how the effects of clumping and X-rays are taken into account in the CMFGEN and PoWR models.

### 3.1. Clumping and X-Rays in CMFGEN

CMFGEN is able to account for wind inhomogeneities via the “microclumping” formalism, where the wind is considered to consist only of optically thin clumps with a void interclump

medium. In addition, the clump sizes are assumed to be smaller than the photons’ mean free path. The volume filling factor is defined as

$$f_V(r) = f_{V,\infty} + (1 - f_{V,\infty}) e^{-v(r)/v_{cl}}, \quad (1)$$

where  $f_{V,\infty}$  is a free parameter denoting the value at  $r \rightarrow \infty$ .  $v(r)$  is the velocity at radius  $r$  and  $v_{cl}$ , the second free parameter, is a characteristic velocity describing the onset of clumping (i.e., where it starts to become relevant). A newer version of CMFGEN presented by Flores & Hillier (2021) allows the inclusion of clumping with arbitrary optical depths, which provides a description with fewer assumptions on the inhomogeneities. However, only a few objects had been analyzed in such a way and this version is not currently public.

X-ray emission can be included in CMFGEN as a product of thermal *Bremsstrahlung* following a similar approach as Baum et al. (1992) and Pauldrach et al. (1994). This formalism follows from the paradigm that X-rays are produced by shocks within the wind, aiming to parameterize this type of emission. As Hillier & Miller (1998) explains, the X-ray is added during the calculation of the opacities as an additional emissivity term. In the version used in this paper (2017 release) the X-ray emissivities are further making use of the APEC table (Smith et al. 2001) for solar metallicity to account for X-ray line opacities<sup>5</sup>. In the current description, three parameters describe the wind-intrinsic X-rays, namely: (i) the X-ray filling factor  $f_x$ , which can be interpreted as the amount of shocks producing X-rays in the wind, (ii)  $T_x$ , which represent the temperature of the shocks, defining the X-ray distribution in frequency space, and (iii) the X-ray characteristic velocity  $v_x$ , which determines the spatial distribution of the X-ray emission. From this parametrization, the code computes the wind emitted and observable X-ray luminosity  $L_x$  (with energies  $> 0.1 \text{ keV}$ ) as an output.

### 3.2. Clumping and X-Rays in PoWR

Similarly to CMFGEN, PoWR allows the inclusion of clumping with the same description. In addition, PoWR has the option to include an approximated formalism for optically thick clumping in the formal integral (Oskinova et al. 2007). In this so-called “macroclumping” formalism, the effective opacity,  $\kappa_{\text{eff}}$ , is written as:

$$\kappa_{\text{eff}}(r) = \kappa(r) \left( \frac{1 - e^{-\tau_C(r)}}{\tau_C(r)} \right), \quad (2)$$

where  $\kappa$  is the opacity considering microclumping only.  $\tau_C(r)$  describes the optical depth of the clumps and is defined as

$$\tau_C(r) = \kappa(r) L_0 \left( \frac{r^2}{R_*^2} \frac{v(r)}{v_\infty} \right)^{1/3}, \quad (3)$$

where  $L_0$  denotes the typical separation between the clumps.

Concerning shock-generated X-rays parametrization, PoWR includes these as emissions from thermal *Bremsstrahlung* as described in Baum et al. (1992). While this is similar to CMFGEN, the main difference is that PoWR so far does not include any emissivity tables – see D for more details on the difference in implementation between codes. Consequently, the effect of X-rays is treated as additional continuum emissivities only. However, this difference is not important for the present work, as we employ the PoWR models only to study the impact of macroclumping on specific line profiles (see Sect. 4.2).

<sup>5</sup> The CMFGEN manual states that the non-inclusion of the emissivity table would severely underestimate the derived X-ray luminosity.

### 3.3. Atomic Physics

For the model atoms in our CMFGEN models, we included 16 different elements with a total of 46 different ions. This marks a considerable extension compared with Crowther et al. (2006) and Searle et al. (2008), who used 11 elements and 27 ions. Moreover, we extended the number of so-called “superlevels”, a concept introduced by Anderson (1989, 1991) to combine several similar-energy levels into a single “superlevel” and reduce the number of equations that need to be solved for the statistical equilibrium. We summarize our underlying atomic data in Table 3. A more detailed description of the atomic data and their implementation in CMFGEN can be obtained from the CMFGEN manual<sup>6</sup> as well as Hillier & Miller (1998) and Dessart & Hillier (2010).

### 3.4. Stellar parameter determination

In order to obtain the physical properties, we aim to reproduce all the diagnostic lines in the UV and optical regimes simultaneously. This procedure consists of the following major steps:

**Effective temperature and surface gravity:** We determine the effective temperature  $T_{\text{eff}}$  using the ionization balance of Si II  $\lambda 4128$ -30, Si III  $\lambda 4552$ -68-75, as well as He I  $\lambda 4471$  and Mg II  $\lambda 4481$ . Given that Si IV  $\lambda 4089, 4116$  appears weakly for most of the targets we also use them as auxiliary  $T_{\text{eff}}$  diagnostics. For the surface gravity  $\log g$ , we use the wings of H $\beta$ , H $\gamma$ , and H $\delta$ . The typical errors are 1 kK and 0.1 dex following a conservative estimate – similarly to Crowther et al. (2006) and Searle et al. (2008) – and to account for uncertainties due to microturbulence, which affects most of the optical lines, especially Si III  $\lambda 4552$ -68-75.

**CNO abundances:** Once these main properties are established, we derive the C, N, and O abundances using mainly C II  $\lambda 4267$ , N II  $\lambda 4447$ , N II  $\lambda 44601$ -4630 and O II,  $\lambda 4069$ , O II  $\lambda 4590$ -96,4661. The typical error is 0.3 dex, as we did not perform any fine-tuning – in contrast, for example, to what Puebla et al. (2016) did for HD37128 (B0Ia). The other elemental abundances are assumed to be solar (Asplund et al. 2009) and the He/H number fraction is assumed to be 0.1. This value represents a slightly enriched abundance (corresponding to a mass fraction of  $X_{\text{He}} = 0.28$ ) since it is expected that BSGs are evolved massive stars with some surface He enrichment (Maeder 2009). Determining the abundance of He is not trivial and, according to Crowther et al. (2006), would not produce significant differences in the lines.

**Line broadening:** The rotational and macroturbulent broadening for our sample,  $v \sin i$  and  $v_{\text{mac}}$  respectively, are taken from the IACOB survey (Simón-Díaz et al. 2017)<sup>7</sup>. The values are shown in Table 4.

**Luminosity and extinction:** The luminosity,  $L$ , is then obtained by reproducing the SED from the UV to the infrared, directly using the flux-calibrated IUE spectra and the flux derived from the

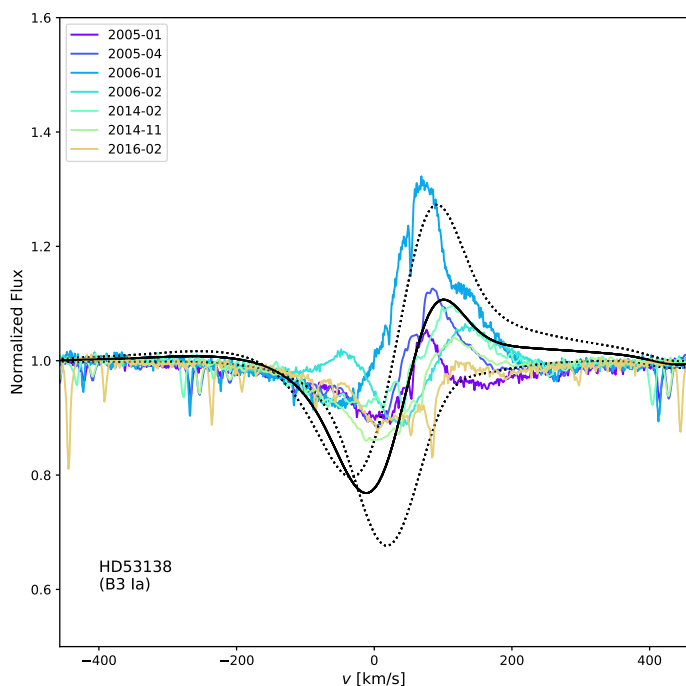
**Table 3.** Ions and number of levels, superlevels and transitions considered per ion used in our B supergiant models..

Ion	levels	superlevels	transitions
H I	30	30	435
He I	69	69	905
He II	30	30	435
C II	39	21	202
C III	243	99	5528
C IV	64	64	1446
N I	104	44	855
N II	105	44	898
N III	287	57	6223
N IV	70	44	440
N V	49	41	519
O I	199	58	4193
O II	137	340	8937
O III	104	36	761
O IV	56	32	359
Ne II	48	14	328
Ne III	71	23	460
Mg II	45	18	362
Mg III	201	29	3052
Al II	58	36	270
Al III	80	80	2011
Si II	80	52	628
Si III	147	99	1639
Si IV	66	66	1090
P IV	90	30	656
P V	62	16	561
S III	44	24	193
S IV	142	51	1503
S V	101	40	831
Ca III	90	30	868
Cr II	1000	84	66400
Cr III	1000	68	73962
Cr IV	234	29	6354
Mn II	1000	58	49066
Mn III	1000	47	70218
Mn IV	464	39	19176
Fe II	827	62	13182
Fe III	607	65	6670
Fe IV	1000	100	37899
Fe V	1000	139	37737
Ni II	1000	59	33555
Ni III	150	24	1345
Ni IV	200	36	2337
Ni V	183	46	1524

available photometry and applying the corresponding distances and the reddening, which is obtained by fitting the 2175 Å absorption bump. The extinction was determined following the reddening law from Cardelli et al. (1989) with the values obtained for each star shown in Fig E.1. For HD53138 and HD164353, whose distances came from Hipparcos (van Leeuwen 2007), we consider an error in  $L$  of 35%, which is the largest error in the distance for this part of the sample. Since these two objects have low reddening, the uncertainties associated with  $E(B - V)$  are negligible. Conversely, for HD198478 and HD206165, whose distances are sourced in Gaia eDR3, we have an error of  $\lesssim 12\%$ . However, as these objects are subject to higher extinction ( $E(B - V) \sim 0.5$ ), we consider a  $L$  uncertainty of 20% in order to account for that.

<sup>6</sup> <http://kookaburra.phyast.pitt.edu/hillier/web/CMFGEN.htm>

<sup>7</sup> The determined values for several stars from this study can be found at: <https://vizier.cds.unistra.fr/viz-bin/VizieR?-source=J/A+A/597/A22>.



**Fig. 3.** Comparison between synthetic and observational spectrum of HD53138 in the  $H\alpha$  region. The color scheme is the same as in Fig. 2 while the black filled line represents the preferred model while the and dotted lines represent models with an increase/decrease in  $\dot{M}$  by a factor of 30%.

**Masses and radii:** Using  $L$ ,  $\log g$ , and  $T_{\text{eff}}$  we can obtain the masses ( $M$ ) and stellar radii ( $R$ ). We considered that the uncertainties in the three aforementioned parameters follow a Gaussian distribution centered on the determined values, with their error estimates as the standard deviations (see Appendix A for details). From that, we computed the mass probability distribution for each star. To estimate the uncertainty in mass, we take the standard deviations of these resulting distributions. We obtained an error of 40% in the masses for the stars whose distances are based on Gaia parallaxes and 50% for those using Hipparcos data. Concerning the radii, we obtained an error of 15% and 20% respectively.

### 3.5. Wind parameter determination

After determining the photospheric parameters, we then obtained the wind properties, using mainly the UV diagnostics:

**Mass-loss rates:** We infer the clumping-corrected mass-loss rate ( $\dot{M}/\sqrt{f_{v,\infty}}$ ) from the  $H\alpha$  strength and the “main” UV P-Cygni profiles, namely: N v  $\lambda 1238-42$ , C II  $\lambda 1335-36$ , Si IV  $\lambda 1394-1403$ , C IV  $\lambda 1548-50$  and Al III  $\lambda 1855-63$ . Due to the variability in  $H\alpha$ , we did not attempt to fit this line precisely. Instead, we focus on obtaining models with compatible  $H\alpha$  strengths, namely, allowing flux discrepancies not greater than 10% relative to the observations (see Fig. 3 for an illustrative example).

Thus, an error of 30% in  $\dot{M}$  was adopted based on how the synthetic spectra start to clearly deviate from the observations.

**Wind velocity:** The velocity gradient parameter  $\beta$  is fixed at 2.0 based on the value obtained by Crowther et al. (2006) and on the fact that according to Crowther et al. and Searle et al. (2008) a

higher  $\beta$  is preferred in the case of cooler BSGs<sup>8</sup>. Moreover, a more recent study on BSGs conducted by Haucke et al. (2018), who analyzed the optical spectra of 19 stars using FASTWIND (Puls et al. 2005) and found  $\beta = 2.0$  for HD53138 and a systematic trend of  $\beta > 2.0$  for other cool BSGs. The terminal velocities were initially taken from Howarth et al. (1997). However, in order to properly fit the main UV lines’ absorption widths, we adjusted them for each star if necessary. The adopted error associated with  $v_{\infty}$  is  $100 \text{ km s}^{-1}$ .

**Microturbulence scaling:** The microturbulence in the photosphere  $\xi_{\text{min}}$  was constrained using the depth of Si III  $\lambda 1452-68-75$  and photospheric UV absorption lines. In CMFGEN, the microturbulence  $\xi_{\text{turb}}$  in the formal integral is assumed to grow monotonically outward until it reaches its maximum value  $\xi_{\text{max}}$ , which is assumed to be  $0.1v_{\infty}$  as commonly done in the literature, following

$$\xi_{\text{turb}} = \xi_{\text{min}} + \frac{\xi_{\text{max}} - \xi_{\text{min}}}{v_{\infty}}. \quad (4)$$

**Wind inhomogenities:** Regarding clumping, the characteristic velocity  $v_{\text{cl}}$  is fixed to  $30 \text{ km s}^{-1}$  while assuming that clumping starts already at the innermost layers of the wind – for all models, as it is commonly done in OB star analyses (e.g., Marcolino et al. 2009; Puebla et al. 2016). Moreover, Torrejón et al. (2015) analyzed X-ray emission in QV Nor, a B0I + neutron star (NS) binary and provided empirical evidence that clumping starts at  $r < 1.25R_{*}$ , namely, very close to the photosphere. This would correspond to low wind velocities, in line with our assumption. For estimating the volume filling factor ( $f_{v,\infty}$ ), we tested models with different values of  $f_{v,\infty} = 0.1, 0.2, 0.5$ , and  $1.0$ , the latter-most corresponding to a smooth wind, always keeping  $\dot{M}/\sqrt{f_{v,\infty}}$  constant.

**X-rays:** For the X-ray parameters we keep the characteristic velocity fixed at around  $0.7v_{\infty}$ . This choice is motivated by the fact that shock-induced X-rays would require a high dispersion of velocities in the wind and thus could only emerge further away from the star where the wind achieved higher speeds ( $\sim 400 \text{ km s}^{-1}$ ). In O- and early BSGs, such values can be reached closer to the photosphere,  $\sim 0.2v_{\infty}$  (Lagae et al. 2021). In Appendix D we discuss how this manifests in the spatial distribution of the X-ray emission of our models. This is also in line with expectations from hydrodynamical simulations by Driessen et al. (2019).

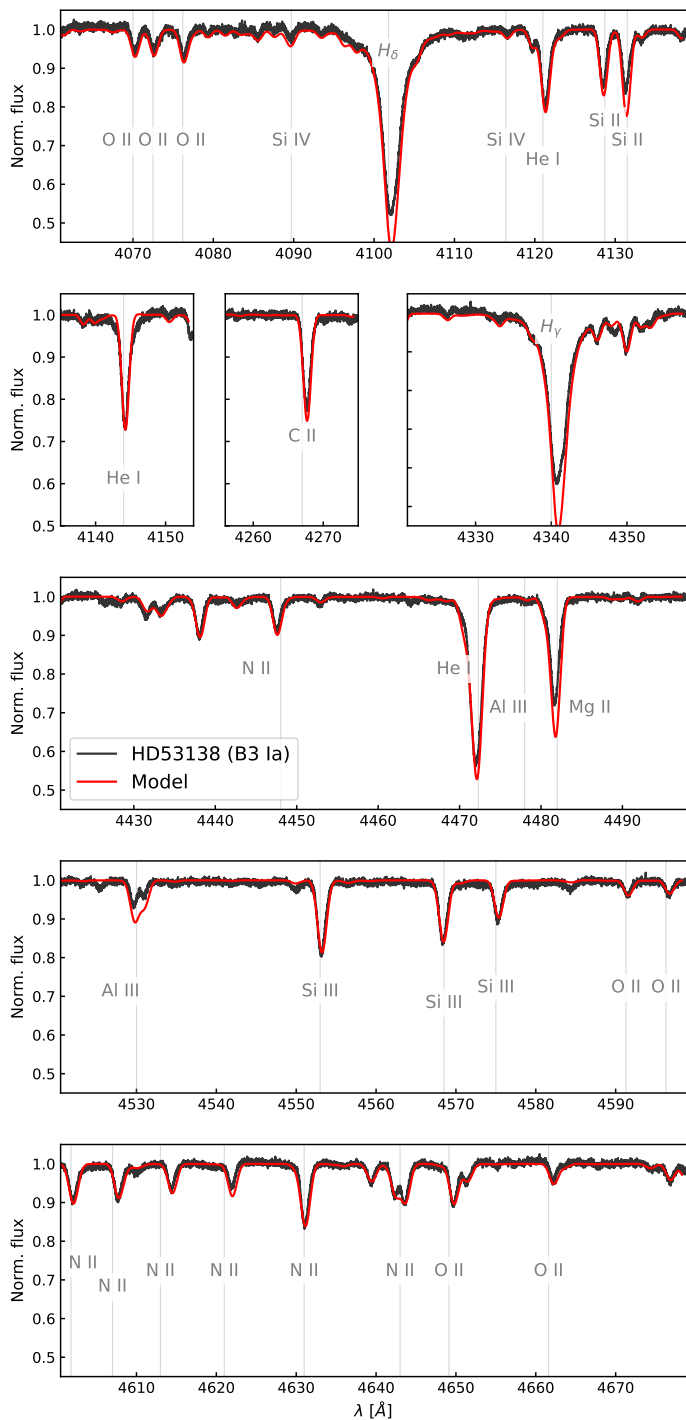
Once  $v_x$  is fixed, we test how different combinations of  $T_x$  and  $L_x$  lead to a good enough fitting of the UV wind lines. Using HD53138 (B3 Ia) as the primary target, we performed a detailed investigation of the possible X-ray parameters before testing the validity of the results on the other stars of the sample.

## 4. Wind clumping and X-ray results

By fitting the observed UV and optical spectra of the sample stars, we obtained the main stellar properties. Using HD53138 as a showcase, we depict the best fit of the main (photospheric) diagnostic lines in Fig. 4. From the figure, we can notice that a satisfactory fitting is achieved for most of the lines, especially the diagnostic features.

The main stellar properties of our sample BSGs are presented in Table 4 and the results of the spectral fitting can be found in

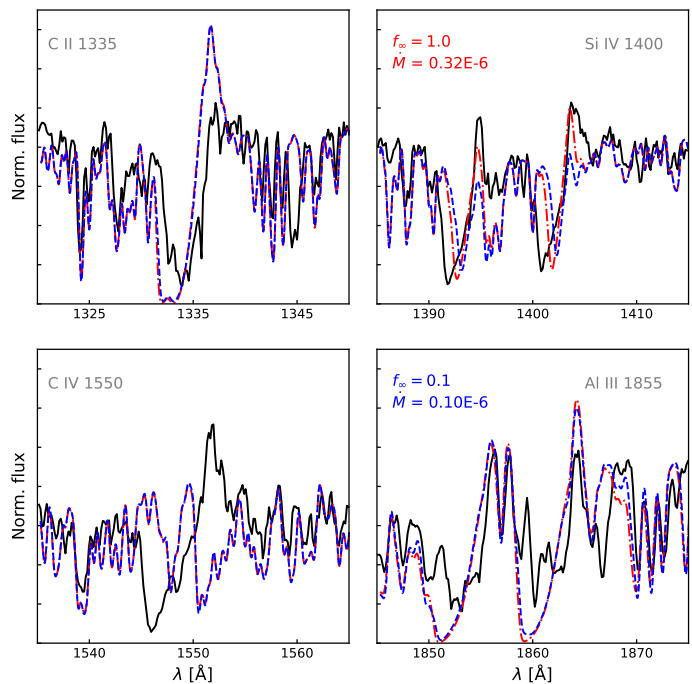
<sup>8</sup> Although Searle et al. (2008) adopt  $\beta = 1.5$  for HD53138.



**Fig. 4.** Optical spectrum of HD53138 (black solid line) compared to our best-fit model (red-solid line). Here we depict the main diagnostic lines used to obtain the stellar photospheric properties.

Appendix E. Additional information about the individual BSGs can be found in Appendix C. In Table 5, we compare our results for HD53138 with various studies from the literature, generally finding a good agreement despite the partially different underlying methodologies. A more in-depth discussion about the evolutionary status and consequences of the stellar properties obtained is undertaken later in Sect. 5.

After the determination of the photospheric properties, we analyze the winds via the UV spectra of our sample stars. A particular emphasis here is to reproduce the so-called “superion-



**Fig. 5.** Comparison between models (red dash-dotted and blue dashed lines) and observed (black full line) spectra of HD53138. The red model includes neither clumping nor X-rays in the wind and illustrates the current status in the literature regarding the UV spectral fitting of cool BSGs. The blue model includes clumping ( $f_{v,\infty} = 0.1$ ) but no X-rays.

ization”, a phenomenon denoting the presence of highly ionized elements which are not expected from the temperature regime reflected by  $T_{\text{eff}}$  (Cassinelli & Olson 1979).

In previous works by Crowther et al. (2006) and Searle et al. (2008), the biggest problem in reproducing the UV spectrum occurred due to the presence of both C II  $\lambda 1335\text{-}36$  and C IV  $\lambda 1548\text{-}50$  with the former typically showing an overly strong P Cygni profile while the latter did hardly show any wind signature.

We illustrate this in Fig 5, where we depict a model for HD53138 without clumping and X-rays, reproducing the findings of Searle et al. and Crowther et al.. In the same figure, we also show that clumping alone is not enough to address the observed superionization.

In Fig. B.1, we show our new results for HD53138, where we tested different combinations of clumping and X-ray parameters. As illustrated, we achieve a good agreement for the two carbon as well as most of the other UV lines, even when varying some of the X-ray and clumping parameters. The overall good agreement in Fig. 6 has already indicated that, despite the general lack of clear X-ray detections, the inclusion of X-rays in modeling cool BSG atmospheres appears to be vital. A more detailed view is shown in Appendix B.

However, with the present X-ray implementation, there is no clear preference for a particular X-ray parametrization, as the fit quality for all lines is somewhat similar. We therefore present and take into account different solutions obtained in our analysis instead of presenting only one, singular solution. Among those, we assign formally one of them as preferred to guide some of our later discussions. Concerning Si IV  $\lambda 1394\text{-}1403$ , the model profiles are always stronger than observed and even saturated in the models. Given that Crowther et al. (2006) and Searle et al. (2008) obtained weaker lines than in the observations, we can conclude that this line is highly affected already by a moderate amount of X-rays: For every  $T_x$  and  $f_{v,\infty}$  tested, Si IV  $\lambda 1394\text{-}$

**Table 4.** Main stellar parameters of our sample BSGs. The uncertainties are discussed in Sect. 4. The solar values are in the table only for comparative purposes.

Star		HD206165	HD198478	HD53138	HD164353	Sun (A09)
Sp. Type		B2Ib	B2.5Ia	B3Ia	B5Ib/II	G2V
$T_{\text{eff}}$	[kK]	18.0±1.0	16.0±1.0	16.0±1.0	15.0±1.0	5.8
$\log g$	[cgs]	2.45±0.15	2.15±0.15	2.15±0.15	2.50±0.15	4.43
$\log(L/L_{\odot})$	–	5.07±0.10	5.57±0.10	5.14±0.15	4.05±0.15	0.0
$M$	[ $M_{\odot}$ ]	13.0±5.2	33.0±12.8	12.0±6.0	2.8±1.4	1.0
$\xi_{\text{min}}$	[ $\text{km s}^{-1}$ ]	15	17	20	23	
$v \sin i$	[ $\text{km s}^{-1}$ ]	39	38	38	25	
$v_{\text{mac}}$	[ $\text{km s}^{-1}$ ]	59	54	56	52	
$X_{\text{C}}$	–	-3.29 <sub>(7.60)</sub>	-3.29 <sub>(7.78)</sub>	-3.14 <sub>(7.78)</sub>	-3.47 <sub>(7.93)</sub>	-2.62 <sub>(8.43)</sub>
$X_{\text{N}}$	–	-2.68 <sub>(8.00)</sub>	-2.61 <sub>(8.40)</sub>	-2.60 <sub>(8.32)</sub>	-3.00 <sub>(8.40)</sub>	-3.15 <sub>(7.83)</sub>
$X_{\text{O}}$	–	-2.68 <sub>(8.52)</sub>	-2.71 <sub>(8.23)</sub>	-2.41 <sub>(8.36)</sub>	-2.43 <sub>(8.53)</sub>	-2.24 <sub>(8.69)</sub>

**Notes.** CNO values are given in the logarithm of the total mass fraction. The subscripts show the corresponding chemical abundance values in units of  $12 + \log(n_{\text{C,N,O}}/n_{\text{H}})$ . A09 stands for Asplund et al. (2009).

**Table 5.** Comparison of the main stellar parameters of HD53138 (B3Ia) with different studies in the literature.

$T_{\text{eff}}$	$\log g$	$\log L$	$R_{\star}$	$M$	C	N	O	Source
[kK]	[cgs]	-	[ $R_{\odot}$ ]	[ $M_{\odot}$ ]	-	-	-	
18000	2.2	5.32	46	12	–	–	–	H18
17000	2.1	5.2	71	16	–	–	–	M18, Z09
15400	2.15	–	–	24	–	8.22	–	F10
16500	2.25	5.3	55	20	7.78	8.29	8.75	S08
15500	2.05	5.34	65	17	7.95	8.45	8.15	C06
16000	2.15	5.14	49	12	7.78	8.32	8.36	This work

**Notes.** C06 stands for Crowther et al. (2006), S08 for Searle et al. (2008), F10 for Fraser et al. (2010), Z09 for Zorec et al. (2009), M18 for Martin et al. (2018), and H18 for Haucke et al. (2018).

1403 becomes a strong P-Cygni profile. To avoid saturation, the resulting  $L_{\text{x}}$  would need to be reduced so much, that it would spoil the fitting of C IV  $\lambda 1548\text{-}50$ .

For Al III  $\lambda 1855\text{-}63$ , we obtain a similar overprediction, but with an opposite trend. The profile only de-saturates at higher  $L_{\text{x}}$ . This is in line with the overprediction of Al III  $\lambda 1855\text{-}63$  reported by Crowther et al. and Searle et al. when using models without X-rays.

Due to the conflicting behavior of Si IV and Al III, we put more emphasis on the reproduction of the C profiles. A more in-depth discussion of the Si lines in the context of optically thick clumping is given in Sect. 4.2. Exhibiting the broadest disagreement in previous studies, the carbon profiles provide a better idea of the overall ionization structure of the cool BSG winds as both profiles belong to the same element. Therefore, we consider a model as “good” if it recovers both lines simultaneously as unsaturated (albeit not too weak) P Cygni profiles.

Another line to consider is N V  $\lambda 1238\text{-}42$ : Because of its very weak profile, we also considered models which do not predict N V at all, but still reproduce both C lines adequately, as potential solutions. Whether or not N V  $\lambda 1238\text{-}42$  is taken into account has direct consequences on the predicted X-ray properties for these stars.

#### 4.1. Limits of the X-ray luminosity

For HD53138, we are able to find a simultaneous fit of C II  $\lambda 1335\text{-}36$  and C IV  $\lambda 1548\text{-}50$  for models with  $\log(L_{\text{x}}/L) \sim -13$

and  $T_{\text{x}} = 0.1$  MK (largely independent<sup>9</sup> of the adopted clumping). Such a value of  $T_{\text{x}}$ , representing a shock temperature ( $T_{\text{shock}}$ ), is roughly aligned with the relation

$$T_{\text{shock}} \sim \left( \frac{\Delta v}{300 \text{ km s}^{-1}} \right)^2 \cdot 10^6 \text{ K}, \quad (5)$$

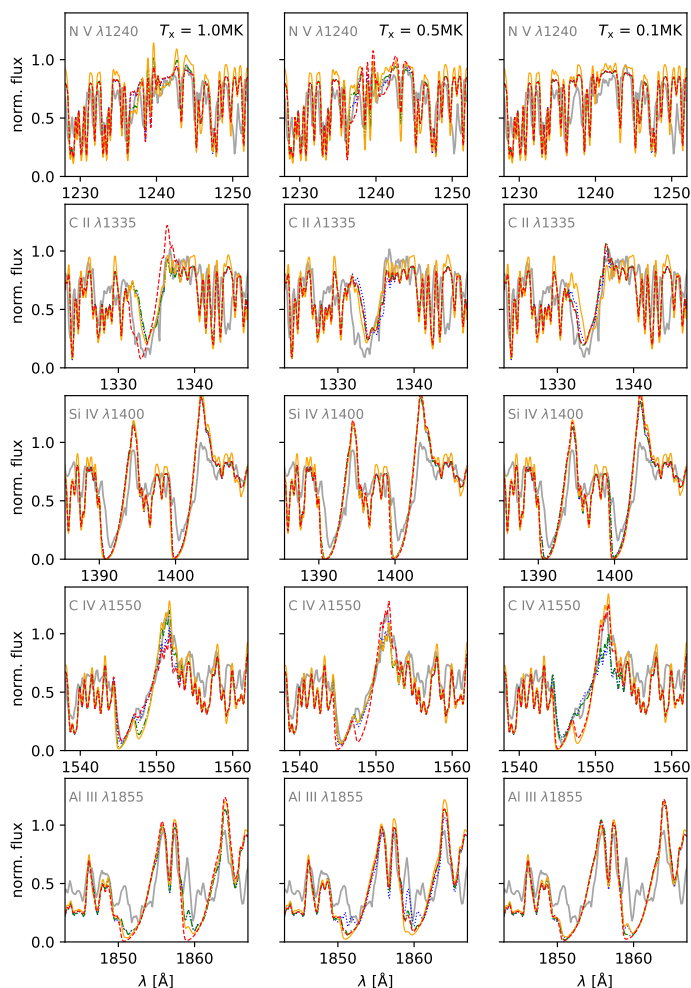
between  $T_{\text{shock}}$  and the wind velocity dispersion ( $\Delta v$ ) obtained by analysing O and early-B stars in Cohen et al. (2014) if we considers a wind velocity dispersion of  $\sim 70 \text{ km s}^{-1}$  (cf. the BSG model results by Driessen et al. 2019). However, none of the models with  $T_{\text{x}} = 0.1$  MK (and the resulting very low  $L_{\text{x}}$ ) were able to yield any trace of N V  $\lambda 1238\text{-}42$ , which seems to appear to be a very weak profile in the observed spectrum of HD53138 and in the other sample BSGs as well. In short, this means that if we cannot detect N V  $\lambda 1238\text{-}42$  in the spectrum of cool BSGs,  $\log(L_{\text{x}}/L)$  as low as  $\sim -13$  cannot be discarded.

For  $T_{\text{x}} = 0.5$  MK, both C lines as well as N V  $\lambda 1238\text{-}42$  can be reproduced simultaneously. In the solution with no clumping ( $f_{\text{V},\infty} = 1.0$ ), we require a lower  $\log(L_{\text{x}}/L) \approx -8.3$ , whilst for very clumped winds we obtain values up to  $\log(L_{\text{x}}/L) \approx -7.5$  for  $f_{\text{V},\infty} = 0.1$ .

Reasonable spectral fits are also obtained when adopting  $T_{\text{x}} = 1.0$  MK. However, this temperature is hard to motivate as a shock temperature (e.g., Cohen et al. 2014; Driessen et al. 2019). For HD53138 with  $v_{\infty} = 680 \text{ km s}^{-1}$ , a velocity dispersion of  $\sim 300 \text{ km s}^{-1}$  would be required, which seems implausible. Later-type BSGs in general show even lower wind velocities.

<sup>9</sup> A model without clumping yields a good fit for C II  $\lambda 1335\text{-}36$  and C IV  $\lambda 1548\text{-}50$  with  $\log(L_{\text{x}}/L) \sim -13.3$ .





**Fig. 6.** Best fitting models for HD53138 in the UV region, focusing on the main P-Cygni profiles, namely N v  $\lambda$ 1238-42, C II  $\lambda$ 1335-36, Si IV  $\lambda$ 1394-1403, C IV  $\lambda$ 1548-50 and Al III  $\lambda$ 1855-63, depicted in each row. Each column of panels show model with the same shock temperature. For each panel the red-dashed stands for  $f_{\infty} = 1.0$ , orange/full for  $f_{\infty} = 0.5$ , green-dash-dotted for  $f_{\infty} = 0.2$  and blue-dotted for  $f_{\infty} = 0.1$ .

Thus, taking into account the wind-shock paradigm, our model set with  $T_x = 0.5$  MK would be considered as the preferred description. The good fits with  $T_x = 1$  MK would instead require a different theoretical justification. Among the  $T_x = 0.5$  MK models, the solutions with  $f_{V,\infty} = 0.2$  and  $0.5$  are scarcely different. For our later comparison discussions, we pick the  $0.5$  model as our preferred solution. The model yields a slightly stronger C II profile and thus is marginally better in comparison to the observations.

Combining all model efforts we can conclude that a minimum  $\log(L_x/L) \approx -8.3$  is required to reproduce the UV spectrum of HD53138. This is in line with the current observational upper limit of  $-7.4$  (Berghoefer et al. 1997).

We applied the same X-ray parameters – allowing for small modifications such as  $v_x$  and  $\log(L_x/L)$  for better reproducing the spectra when necessary – for the other sample BSGs, considering also the same set of  $f_{V,\infty}$ . The resulting spectral fits for the other stars are compiled in Fig. B.2.

We can see that the lines are reproduced reasonably well for all our BSGs, exhibiting a behavior that is similar to that of HD53138 with respect to the reproduction of the UV P-Cygni profiles. While this as such already represents a significant im-

provement compared to the previous studies, there are also specific results worth commenting on for each of the targets:

**HD206165:** For this object, C IV  $\lambda$ 1548-50 was successfully recovered as a P-Cygni profile and best reproduced regardless the  $T_x$  by the models with lower clumping. This is expected given the higher  $T_{\text{eff}}$  and the scaling requirement that smoother winds imply a higher  $\dot{M}$ . While we also reproduced the P-Cygni profile of C II, contrary to (Searle et al. 2008), we could not find a solution that matches the full width of its absorption trough. This implies that the population of C II is underestimated in the outer wind region of our models. Given the higher effective temperature of HD206165 compared to HD53138, this is more difficult to achieve in the atmosphere modeling framework applied in this work. However, the fitting of Si IV and Al III yield good results, as the observed lines are close to saturation. For all other sample stars, the predicted Al III  $\lambda$ 1855-63 is stronger than observed. Among the solutions, only those with  $T_x = 1.0$  MK and  $f_{V,\infty} = 1.0$  or  $0.5$  yield a meaningful N v. While a high  $T_x$  is usually not preferred within the wind-shock paradigm, this BSG has the highest  $v_{\infty}$  ( $900 \text{ km s}^{-1}$ ) in our sample. While the solutions for  $f_{V,\infty} = 1.0$  and  $0.5$  are generally indistinguishable, we formally selected the model with  $f_{V,\infty} = 1.0$ , as our preferred solution due to its slightly stronger N v profile.

**HD198478:** Similarly to HD206165, this star was best fitted by models with lower clumping, as more inhomogeneous wind models predict overly weak C lines. Furthermore, both stars have very strong Si IV, also largely recovered by our models. Still, one can notice a slight oversaturation, similarly to HD53138. The profile starts to de-saturate when  $f_{V,\infty}$  is decreased, but for the models with  $T_x = 0.5$  MK, they immediately fail to produce a P-Cygni for C II and predict an overly strong N v. For the case with  $T_x = 1.0$  MK, C IV is not fitted at all with lower  $f_{V,\infty}$ . Thus, among the solutions, the model with  $f_{V,\infty} = 1.0$  and  $T_x = 0.5$  MK is the preferred option.

**HD164353:** For our target with the latest spectral type, all models reproduce C II quite well, but only the models with lower clumping yield acceptable C IV profiles. For  $T_x = 0.5$  MK, the model with no clumping (and, thus, the highest  $\dot{M}$ ) produces overly strong N v lines. For an increasing amount of clumping, N v decreases. Thus, our model with  $f_{V,\infty} = 0.5$  yields the best fit for this line, making it our preferred solution. Models with other values of  $T_x$  are not sufficient as they fail to produce noticeable N v profiles.

In HD164353, the observed Si IV line is weaker than in our other targets, showing almost a “photospheric” appearance. In this case, the models with lower clumping yield an overprediction of the Si IV lines. The observed unsaturated Si IV could only be reproduced with highly clumped models, implying an extremely low mass-loss rate ( $\sim 10^{-9}$ ), which would unfortunately spoil the reproduction of the C IV profile. This pattern of not being able to obtain an unsaturated Si IV together with a reasonable profile for C IV is similar to HD198478.

**Overall X-ray limits:** From the spectral fitting of our sample stars, we can obtain estimates of the X-ray luminosities intrinsically emitted by the winds of these stars. We present them in Table 6, where we also show the upper limits given by Berghoefer et al. (1997). If we allow for a very low shock temperature,

**Table 6.** X-ray luminosities range for the whole sample. Boldface values highlight the preferred solutions.

$f_\infty$	$\dot{M}$ – $M_\odot/\text{Myr}$	$T_x = 0.1$	$T_x = 0.5$	$T_x = 1.0$
		$\log \frac{L_x}{L}$	$\log \frac{L_x}{L}$	$\log \frac{L_x}{L}$
HD206165 – $L_x/L$ upper limit: -7.3 (Berghoefer et al. 1997)				
0.1	0.066	-12.1	-7.3	-7.6
0.2	0.090	-13.0	-7.4	-8.1
0.5	0.150	-13.0	-7.3	-7.3
<b>1.0</b>	<b>0.211</b>	-13.7	-7.4	<b>-8.7</b>
HD198478 – $L_x/L$ upper limit: -7.1 (Berghoefer et al. 1997)				
0.1	0.150	-13.0	-8.0	-8.0
0.2	0.220	-13.3	-8.0	-8.0
<b>0.5</b>	<b>0.502</b>	-13.3	<b>-8.0</b>	-8.0
1.0	0.711	-13.4	-8.1	-8.1
HD53138 – $L_x/L$ upper limit: -7.6 (Berghoefer et al. 1997)				
0.1	0.110	-12.7	-7.6	-7.0
0.2	0.146	-13.0	-8.0	-7.0
<b>0.5</b>	<b>0.234</b>	-12.8	<b>-8.4</b>	-7.5
1.0	0.325	-13.3	-8.3	-8.0
HD164353 – $L_x/L$ upper limit: -6.9 (Berghoefer et al. 1997)				
0.1	0.003	-12.7	-7.5	-7.0
0.2	0.004	-13.0	-8.3	-7.3
<b>0.5</b>	<b>0.007</b>	-13.3	<b>-8.0</b>	-7.3
1.0	0.010	-13.3	-8.3	-8.0

which is not sufficient to produce N v, we derive values as low as  $\log(L_x/L) \sim -13$ . Acknowledging that the N v line is barely noticeable, we consider this value to be a “hard” lower limit for the X-ray luminosities of these stars. However, if we take N v into account, we need to consider higher  $T_x$  and then we find values for  $\log(L_x/L)$  between  $-7.0$  and  $-8.3$  for reasonable spectral fits. We thus see the latter value of  $\sim -8.3$  as the more likely actual lower limit for the intrinsic  $L_x/L$  ratio of cooler BSGs.

Some of our models also yield values of  $\sim -7.0$ , thus matching the “canonical” value known for hotter massive stars (e.g., Sana et al. 2006). However, the results of our study do not favor these models as they require a high degree of clumping, which in general tends to weaken (and spoil) the carbon lines. Additionally, considering the whole sample, the best fits were obtained by models with  $f_{V,\infty} = 0.5$  and  $1.0$  – namely, with mild and no clumping in the wind. Therefore, we consider lower values of clumping to be preferred for describing the winds of these cooler BSGs, which is in line with recent simulations and observational studies (Driessen et al. 2019; Rubio-Díez et al. 2022). Thus we provide additional empirical-based evidence that the winds of cool BSGs are smoother than those of O- and early BSGs.

In summary, we suggest that cooler BSGs must have X-ray luminosities that are below the “canonical” value of  $-7.0$ , namely, a value in the region between  $-7.3$  and  $-8.3$ . These findings are in line with the observational constraints of Berghoefer et al. (1997) for our sample stars.

In apparent contrast to our results, Nazé (2009) measured X-ray ( $0.5 \text{ keV} < h\nu < 10 \text{ keV}$ ) fluxes of OB stars with XMM-Newton and detected X-rays in seven cool BSGs. For some of their targets, they obtained  $\log(L_x/L) \equiv \log F_x/F > -7$ , where  $F_x$  and  $F$  are their labels for the X-ray and bolometric unreddened flux respectively. However, none of their targets overlap with our sample. Moreover, their sample contains colliding wind binary candidates, as well as stars that have not been thoroughly investigated yet, and their bolometric fluxes were com-

puted solely with a standard recipe based on bolometric corrections and intrinsic colors derived from the spectral type. Thus, further studies are required to check whether all cooler BSGs really have an intrinsic  $\log(L_x/L) < -7.0$ . In any case, both our and their results underline that X-rays seem to be intrinsic to at least a significant fraction of the cool BSGs and need to be considered when modeling their atmospheres.

#### 4.2. Effects of optically thick clumping

Previously, we demonstrated that the inclusion of (micro-)clumping, and especially X-rays substantially improved the fitting of the UV carbon profiles for our sample stars. However, all of our solutions for the different BSGs predict too strong Si iv  $\lambda 1394$ - $1403$  and Al iii  $\lambda 1855$ - $63$ . Moreover, the absorption part of the derived H $\alpha$  profiles is in every case stronger than the observed spectrum, which may indicate a systematic problem in the ionization structure.

Analyzing BSG winds with the SEI method (Lamers et al. 1987), Prinja & Massa (2010) found that the lines in the Si iv  $\lambda 1394$ - $1403$  doublet have optical depth ratios smaller than 2. They concluded that the profile must be affected by optically thick clumps in the wind. In BSGs, also H $\alpha$  could behave like a resonance line, as discussed by Petrov et al. (2014). Hence, this profile could be affected by optically thick clumps as well.

Given this motivation, we tested the inclusion of macroclumping as described in Oskinova et al. (2007). In this simplified initial approach, the macroclumping plays no role in impacting the density or ionization structures. Instead, as explained in Sect. 3.2, it changes the opacity in the computing of the observer’s frame spectrum.

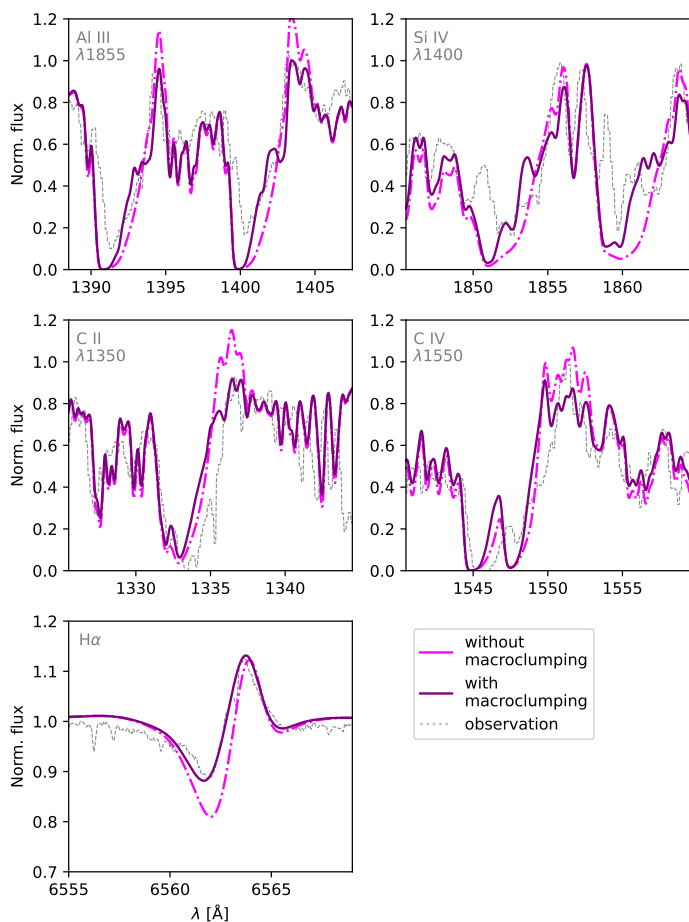
Keeping the properties we obtained with our CMFGEN model for HD53138, we calculated PoWR models with and without macroclumping for this star. For this task, we selected input options for PoWR that were as close as possible to the CMFGEN description, such as the radial clumping stratification or the considered X-ray luminosity. Despite the technical differences in the codes (cf. Appendix D), the PoWR models produce a spectrum similar to the CMFGEN models, reflecting the similar physical framework of the two codes. However, we did not aim for a precise benchmark between the two codes. Thus, we did not perform further iterations for a fine-tuned reproduction of the observation with the PoWR models employed for this task; rather, we focused on the effect on the main wind lines instead.

The synthetic spectra of our PoWR models with and without macroclumping are shown in Fig. 7. In order to obtain this outcome, we employed a typical separation between clumps  $L_0 = 0.5 R_*$ . Notably, the most relevant impact of the macroclumping treatment is the decrease of the emission part of the P-Cygni profiles, except for H $\alpha$  and Al iii  $\lambda 1855$  to a small extent, since they are more affected in their absorption component.

The weakening of the absorption component in H $\alpha$  and Al iii  $\lambda 1855$  can be attributed to the reduction of the effective opacity. Due to the optically thick clumps, the number of available absorbing atoms<sup>10</sup> is lower as a fraction of the material is shielded, and thus not contributing to the opacity of resonance lines (Oskinova et al. 2007). Likewise, the reduction in the effective opacity tends to reduce the emission components.

For Si iv  $\lambda 1394$ - $1403$ , despite improving the fit in the emission part, the major discrepancy (i.e., the non-observed saturation of the absorption) was not substantially affected and thus it remains unresolved by this approximate macroclumping treat-

<sup>10</sup> The number density is proportional to  $1/L_0$ .



**Fig. 7.** Impact of the inclusion of optically-thick clumps on the resolution of the formal integral on the stronger wind profiles. Both models have the same parameters, except for the presence of macroclumping in the formal integral. For the model that includes macroclumping (purple solid line), we use  $L_0 = 0.5 R_*$ .

ment. The carbon lines, especially C II  $\lambda 1335\text{--}36$ , only show minor effects in their emission parts. For these lines, as they were already closer to full saturation in the models without macroclumping, the impact of the reduction of the absorbers is limited.

In short, we obtain improved profiles for H $\alpha$  and, to a smaller degree, in Al III and Si IV. However, in order to properly quantify the impact of macroclumping, we would need to integrate the effects of optically clumps into the density and opacity structure – for instance, an alteration in the opacity of strong profiles will affect the radiative transport within the wind, which could change the ionization structure. However, despite the approximate treatment of macroclumping, we provide evidence that optically thick clumping likely plays a role in shaping some of the wind-affected line profiles in later-type BSGs, which is in line with the findings of Prinja & Massa (2010) and Petrov et al. (2014).

#### 4.3. Mass-loss rates of cool BSGs

After deriving and discussing the clumping and X-ray properties of our sample, we now have sufficient information to compare our results with theoretical predictions and discuss potential consequences. Our wind properties are presented in Table 7. After testing different values for  $f_{V,\infty}$ , we were able to confirm that the product  $\dot{M} / \sqrt{f_{V,\infty}}$  has to stay constant in order to yield good spectral fits. Thus, solutions with different  $f_{V,\infty}$  also have differ-

ent  $\dot{M}$ . In Table 7, we list only the preferred solutions according to the tailored analysis described on Sect. 4.1 with respect to the choice of volume filling factor. The  $f_{V,\infty}$  is indicated as a subscript to the value of  $\dot{M}$ .

When considering the mass-loss rates re-scaled by the respective obtained radii, our analysis in general points towards lower mass-loss rates compared to previous work. For HD206165 and HD164353, the differences are most prominent, while the results for the two other targets are within the derived uncertainties of  $\dot{M}$  (about 0.2 dex). Compared with previous works, the most significant distinction in our models are the presence of X-rays, which allowed us to successfully obtain the observed super-ionization and reproduce multiple UV wind lines – which were used as  $\dot{M}$  diagnostics. This contrasts with the previous studies in the literature which needed to rely basically only H $\alpha$  as a spectroscopic diagnostic. Additionally, we find that clumping was not a decisive factor for influencing the derived  $\dot{M}$  because we found values that would imply (almost) smooth winds, close to the description employed in previous studies (e.g., Crowther et al. 2006; Searle et al. 2008). Moreover, Krtićka et al. (2021), who produced cool BSGs models that include clumping but not X-rays, did not reproduce higher ions such as C IV (see their Fig. 9). In that line, we also noticed that in our set of models, those without X-rays, regardless of the clumping values were not able to produce superionization.

In Fig. 8, we compare the derived mass-loss rates values for each BSG with the mass-loss recipes of Vink et al. (2000), Krtićka et al. (2021), and Björklund et al. (2022). Despite the preference for less clumped winds, we also include values of  $\dot{M}$  for the other  $f_{V,\infty}$  tested as solutions with less clumped winds cannot be discarded (cf. Sect. 4.1). For comparison, we also included stars on the hot side of the bi-stability jump that were analyzed by different authors considering clumping and/or X-rays. To account for the different radii arising from different luminosities, we further compare the mass-loss rates scaled by their respective stellar radii following Puls et al. (2006). For the cool stars, all our obtained values are located between the predictions of Vink et al. (2000) and Björklund et al. (2022), independent of the clumping correction. In general, the Vink et al. (2000) predictions are about a factor of 2 or 3 too high, while the values from Björklund et al. (2022) are systematically lower than our derived results, usually by a factor of  $\sim 6$ . Instead, the predictions from Krtićka et al. (2021) fit remarkably well with our results, except for the B2Ib star HD206165. For the O- and early B- supergiants from the literature, the Vink et al. (2000) discrepancy remains while the predictions of Björklund et al. and Krtićka et al. start to coincide and reasonably reproduce the observations, except for the B0.5 supergiant HD167264. It is important to mention though that this star is part of a binary system (Sana et al. 2014; Mahy et al. 2022), and the parameters derived by Martins et al. (2015) were obtained without taking that into account.

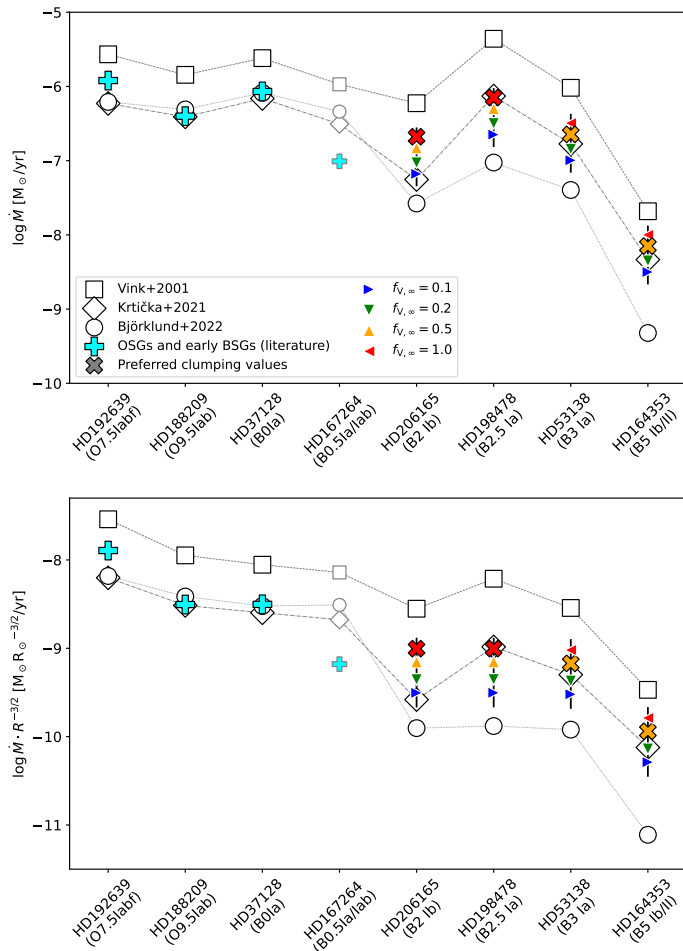
The discrepancy between Krtićka et al. (2021) and Björklund et al. (2022) for cool BSGs is striking. In contrast to the results from Krtićka et al. (2021) and as well as the predictions by Vink et al. (1999), the models from Björklund et al. (2022) do not yield any increase of  $\dot{M}$  when transitioning to lower  $T_{\text{eff}}$  values at a fixed luminosity. Empirical determinations of  $\dot{M}$  (e.g., Crowther et al. 2006; Benaglia et al. 2007; Markova & Puls 2008) across this bi-stability jump region (BSJR) so far could not provide clear constraints for or against a jump in  $\dot{M}$ , given also the spread in luminosities that complicate direct comparisons.

Our new results now prefer the Krtićka et al. (2021) prescription, which includes an increase in  $\dot{M}$ , albeit in a quantitatively

**Table 7.** Mechanical wind properties of the sample stars. For comparison, we also show literature results.

Star	Sp. Type	$v_\infty$ km s <sup>-1</sup>	$\log \dot{M}$ M <sub>⊙</sub> /yr	C06	L07	S08	K15	H18	R22
HD206165	B2Ib	900	<b>-6.67</b> <sub>1,0</sub>	–	–	-6.30  <b>-6.37</b>	–	–	–
HD198478	B2.5Ia	570	<b>-6.14</b> <sub>1,0</sub>	-6.63  <b>-6.19</b>	–	-6.30  <b>-5.94</b>	-6.62  <b>-6.01</b>	–	≲-6.42 ≲ <b>-5.90</b>
HD53138	B3Ia	680	<b>-6.63</b> <sub>0,5</sub>	-6.44  <b>-6.63</b>	-6.51  <b>-6.46</b>	-6.34  <b>-6.46</b>	–	-6.62  <b>-6.65</b>	≲-5.74 ≲ <b>-5.93</b>
HD164353	B5Ib/II	640	<b>-8.15</b> <sub>0,5</sub>	–	–	-7.22  <b>-7.36</b>	–	–	–

**Notes.** Boldface values indicate the mass-loss rates re-scaled to the radii we obtained for each BSG. Subscripts indicate the chosen clumping values. C06 stands for Crowther et al. (2006), L07 for Lefever et al. (2007), S08 for Searle et al. (2008), K15 for Kraus et al. (2015), H18 for Hauke et al. (2018), and R22 for Rubio-Díez et al. (2022).



**Fig. 8.** Comparison between our derived mass-loss rates and the predictions according to different recipes, Vink et al. (2000), Krtićka et al. (2021), and Björklund et al. (2022), for our sample stars shown in the upper panel. Early BSGs and OSGs, represented with cyan crosses, which were also analyzed using clumping and/or X-rays are included, namely: HD192639 (O7.5Iabf, Bouret et al. 2012), HD188209 (O9.5Iab, Marcolino et al. 2017), HD37128 ( $\epsilon$ -Ori, B0Ia Puebla et al. 2016) and HD167264 (B0.5Ia/Iab, Martins et al. 2015). Bottom panel shows the same as the upper panel, but with all the stars scaled to the same radii following Puls et al. (2006) scaling relation of OB stars. HD167264  $\dot{M}$  values have fainter symbols in order to indicate that the parameters might not be very reliable as the star is a binary (Mahy et al. 2022).

different way than the Vink et al. (1999) prescription commonly applied in stellar evolution models. However, the Krtićka et al. (2021) recipe predicts the increase to start at lower  $T_{\text{eff}}$  than Vink et al. (1999, 2000, 2001), which seems to be contradicted by the

B2 supergiant in our sample, which show a higher mass-loss than predicted by Krtićka et al. (2021). It is evident that the biggest discrepancies with Krtićka et al. (2021) are approaching around the “dividing” line of the bi-stability jump –  $T_{\text{eff}} \sim 22$  kK – where supergiants of the spectral type B0.5 to B2 are located. We thus conclude that (at least in the case of supergiants) some form of mass-loss increase seems to happen when stars evolve towards cooler  $T_{\text{eff}}$ . The precise  $T_{\text{eff}}$  regime of this increase is hard to constrain with our limited sample but seems to be closer to the BSJR from Vink et al. (1999) as well as the more recent calculations by Vink (2018), albeit with an increase in  $\dot{M}$  on the quantitative level found in the models from Krtićka et al. (2021). A broader and more coherent sample of both hot and cool BSGs ought to be analyzed in order to draw a more conclusive picture.

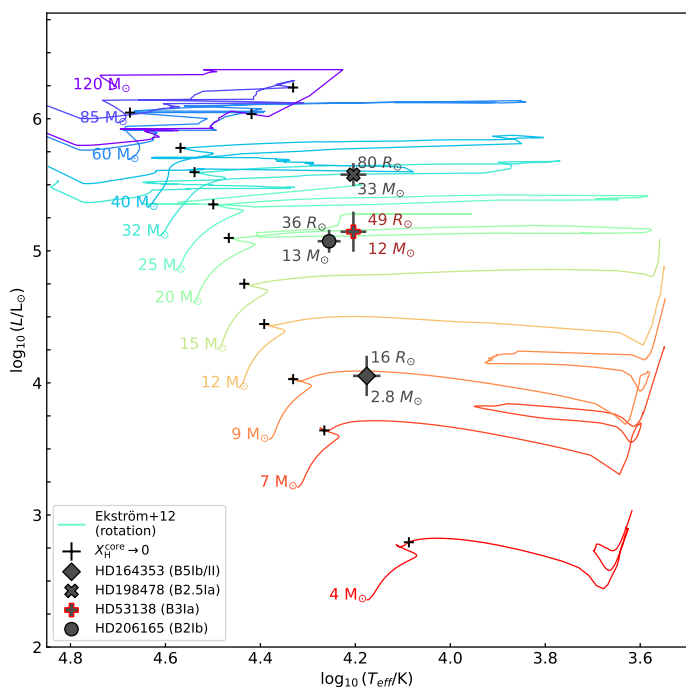
Our insights on  $\dot{M}$  also have potential consequences for the evolution of massive stars due to (i) the direct change of the resulting stellar mass and (ii) its impact on the loss of angular momentum (see, e.g., Keszthelyi et al. 2017). A significant increase of  $\dot{M}$  in the BSJR, as discussed by Vink et al. (2010), could explain the steep drop trend in the observed rotation of BSGs below  $\sim 22$  kK – the so-called “bi-stability breaking”. However, (Keszthelyi et al. 2017) argued that young O stars could alternatively lose rotational speed already before reaching the BSJR due to internal structural changes, thus questioning the need for a mass-loss induced breaking mechanism. Given that our results point in the direction of the Krtićka et al. (2021) recipe, we would expect an increase in the loss of angular momentum, which is qualitatively also in line with the obtained low rotational velocities for our targets ( $\sim 30$  km s<sup>-1</sup>). However, whether such an increase in  $\dot{M}$  provides a quantitatively sufficient rotational breaking mechanism is yet to be tested by evolutionary models.

## 5. Evolutionary context

### 5.1. Possible mass-discrepancy in BSGs

From the obtained stellar (photospheric) parameters, we can place our sample BSGs on the Hertzsprung-Russell diagram (HRD), presented in Fig. 9 and compared with evolutionary tracks from Ekström et al. (2012) at solar metallicities (assuming an initial rotation of  $v/v_{\text{crit}} = 0.4$ ).

Both the position in the HRD and their surface CNO abundances place our sample BSGs as evolved stars, displaced from the main sequence. For such objects, we would expect that their surfaces display (significant) chemical alteration due to internal mixing processes (e.g. Ekström et al. 2012). For BSGs that evolve directly off the main sequence towards the red supergiant



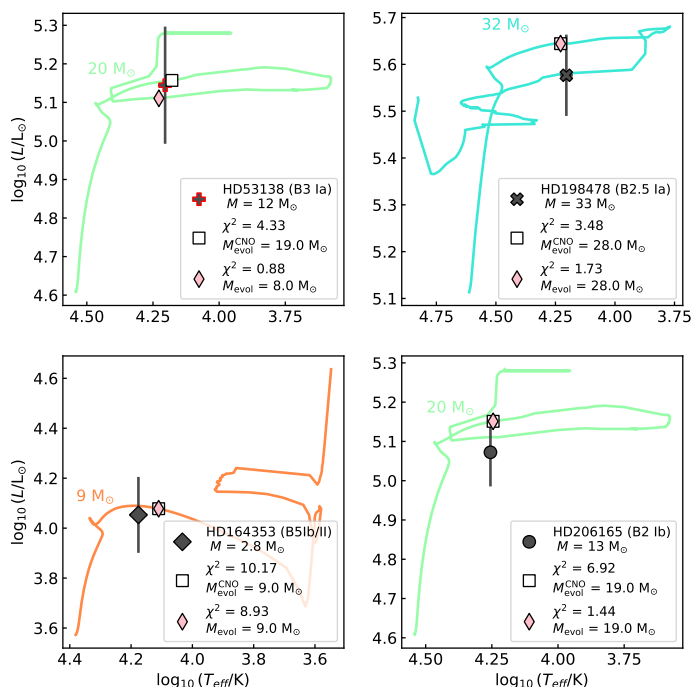
**Fig. 9.** Position of our sample BSGs on the HR Diagram in comparison with evolutionary tracks ( $Z_{\text{ZAMS}} = 0.014$ , with rotation) from Ekström et al. (2012). The numbers at the beginning of the tracks represent the initial stellar mass and the black thin crosses indicate where the star leaves the main sequence ( $X_{\text{H}}^{\text{core}} \rightarrow 0$ ). The cross with the red stroke marks the position of HD53138 (B3Ia).

(RSG) stage<sup>11</sup>, it is expected that the mixing occurs due to overshooting and rotation-driven large-scale circulation (e.g., meridional circulation Sweet 1950; Maeder 2009). Alternatively, stars can also become BSGs after having experienced a RSG stage. For these objects, one would expect higher surface chemical alteration due to internal convection at the RSG phase, and a reduced envelope due to the mass loss experienced in that extreme stage. This implies that post-RSG BSGs have a higher  $L/M$  ratio, and, consequently, different pulsational properties compared to pre-RSG BSGs as well (cf. Saio et al. 2013; Georgy et al. 2014, 2021).

In this paper, we perform an exploratory analysis of their status by comparing them with recent evolutionary tracks (Ekström et al. 2012). We determine the best-matching evolutionary models for our BSGs by performing a  $\chi^2$  fitting procedure taking into account different stellar parameters (see, e.g., Sect. 2 of Schneider et al. 2014, for an application using the Bonn tracks). The absolute  $\chi^2$  values as such do not yield any judgment about our derived physical quantities, but provide us with a systematic approach to select the best-describing structure model from a given set of evolutionary tracks.

Initially, we considered  $L$ ,  $T_{\text{eff}}$ , and  $\log g$  for finding the best evolutionary track, as these are the main stellar properties and can directly be obtained via quantitative spectroscopy, alongside knowledge about the distance. The results are shown in Fig. 10. From the  $\chi^2$ -fitting, the estimated evolutionary masses are higher than the spectroscopic masses for HD164353 and HD206165, albeit still within the mass uncertainty range for the latter. HD198478 (B2.5Ia) reasonably agrees with the closest available track ( $M_{\text{ZAMS}} = 32 M_{\odot}$ ) and HD53138 is best fit-

<sup>11</sup> Typically, in an evolutionary context, a massive star is considered to be a RSG if its  $T_{\text{eff}} \lesssim 5000$  K (e.g. Meynet et al. 2015).



**Fig. 10.** Individual comparison of each BSG in the HRD with each of the best-fitted points (through an  $\chi^2$  minimization) at the evolutionary tracks of Ekström et al. (2012). The pink diamonds indicate the best model considering  $T_{\text{eff}}$ ,  $L$ ,  $\log g$ , while the white squares indicate the same but with the CNO abundances taken into account. For most stars, except HD53138, the result is exactly the same.

ted by a  $8 M_{\odot}$  post-RSG model ( $M_{\text{ZAMS}} = 20 M_{\odot}$ ). The mass discrepancy is most pronounced in the case of HD164353, in which the evolutionary mass is about three times the spectroscopic determination. However, our derived  $\chi^2$  value for this object is also the largest one among our sample, thus indicating that HD164353 might not be represented by any of the evolutionary tracks considered so far.

Given the properties of BSGs and their position in the HRD, it is not obvious whether individual objects are pre- or post-RSG stars. From the  $\chi^2$  minimization procedure, considering  $L$ ,  $T_{\text{eff}}$  and  $\log g$ , we find all but one object (HD53138) to be pre-RSGs.

One way proposed to discriminate their evolutionary status is via analyzing the surface CNO abundances (Hunter et al. 2009; Saio et al. 2013)<sup>12</sup>. If we also take our derived surface CNO abundances at face value and account for them in the  $\chi^2$  fit (cf. the squares in Fig. 10), even HD53138 is considered to be a pre-RSG object. In that case, the spectroscopic mass ( $13 M_{\odot}$ ) would be lower than the evolutionary model's value ( $19 M_{\odot}$ ).

Concerning the evolutionary status, when we compare our results with previous investigations, we find that for HD53138, Martin et al. (2018) (citing Zorec et al. 2009) argued that there is no evidence that this BSG is a post-RSG object. For HD198478, Kraus et al. (2015) showed evidence that this object would be categorized as a post-RSG star due to its pulsational behavior ( $\alpha$  Cyg variable) and the presence of a bow-shock feature in WISE images ( $4 \mu\text{m} < \lambda < 24 \mu\text{m}$ ), expected for stars with a previous phase of intense winds (e.g., Gordon & Humphreys 2019).

<sup>12</sup> Some physical properties such as the rotational velocities (Zorec et al. 2009) and modeling choices such as the adoption of the Ledoux or Schwarzschild criterion might affect the abundances as well (Georgy et al. 2021)

**Table 8.** Probability of deriving a lower spectroscopic mass by chance for each star.

Star	$P_{\text{lower}}$	$M_{\text{spec}}$	$M_{\text{evol}}$	$M_{\text{evol}}^{\text{CNO}}$
HD206165	0.86	13	19	19
HD198478	0.34	33	28	28
HD53138	0.23	12	8	19
HD164353	0.99	2.8	9	9

If we assume that our targets are pre-RSG objects (as indicated by the  $\chi^2$  fitting procedure accounting for the CNO abundance) our findings would suggest that three of our four cool BSGs might be affected by the so-called “mass discrepancy problem” (e.g., Herrero et al. 1992; Mokiem et al. 2007; Searle et al. 2008; Cantiello et al. 2009), which is commonly discussed for OB stars, where systematic differences are obtained between the masses inferred from spectroscopy and those derived from their luminosity via evolutionary models.

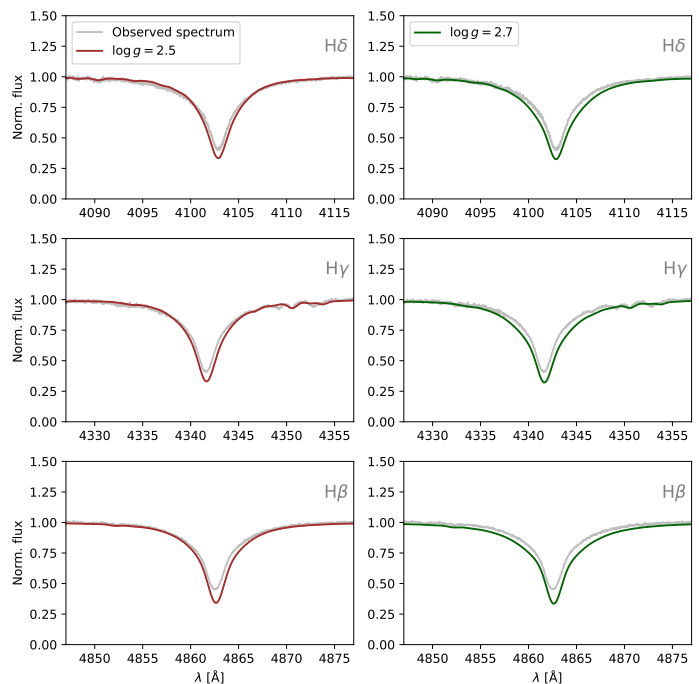
In Table 8, we quantify the possibility of a mass discrepancy for our sample by computing the probability of deriving lower spectroscopic masses with respect to the masses obtained from the  $\chi^2$  results. Thereby, the uncertainties in  $\log L$ ,  $T_{\text{eff}}$  and  $\log g$  are taken into account (see Appendix Sect. A). We integrated the spectroscopic mass distribution for each star up to the value derived from the evolutionary tracks. For two cases, HD198478 and the putative post-RSG HD53138, the obtained evolutionary mass is close to the peak of the distribution. For the other two objects, however, the bulk of the distribution is lower than the mass from the evolutionary tracks (see the  $P_{\text{lower}}$  value in Table 8). Among these, HD206165 has a reliable Gaia DR3 distance and thus could be considered as a more robust example of a mass-discrepant BSG.

Among our sample, HD164353 exhibits the most extreme discrepancy with a spectroscopic mass of less than  $3 M_{\odot}$ , while the corresponding evolutionary track describes a star with  $M_{\text{ZAMS}} = 9 M_{\odot}$ . From Table 8, the obtained value of  $P_{\text{lower}}$  indicates that it is extremely unlikely that we obtain this value by chance. From a single-star evolution perspective, a star born with  $\sim 9 M_{\odot}$  would not be able to lose about 2/3 of its mass in an intrinsic way.

Errors in  $\log g$  and  $L$  could be possible explanations. With higher  $\log g$ , we could obtain higher masses. For example, with  $\log g = 2.75$ , as found by Searle et al. (2008), we would obtain  $7.4 M_{\odot}$ , which is much closer to the evolutionary track.

However, in our study, such a high value would yield significantly too wide Balmer line wings. This is illustrated in Fig. 11, where we compare different models with  $\log g$  of 2.5 and 2.7, respectively. Alternatively, one could see this as a possible issue with the distance and thus the derived luminosity. If we use the Gaia eDR3 distance, as recently done by Weßmayer et al. (2022), we would obtain a higher luminosity and, thus, a higher mass ( $M = 13 M_{\odot}$ ), which would yield properties more similar to other sample BSGs. However, as the Gaia parallax for this object is indicated as unreliable, we chose the Hipparcos parallax as discussed in Sect. 2.

Besides all the obtained statistics, there are important caveats to consider when trying to infer the evolutionary status of an object from comparing spectroscopic values to evolutionary tracks. First, we are limited to a discrete set of tracks with predetermined initial masses and initial rotation. Moreover, the masses and surface abundances of post-RSG stars are particularly uncertain as their properties depend on all the physics and assumptions included in the former evolutionary stages (e.g., Martins &



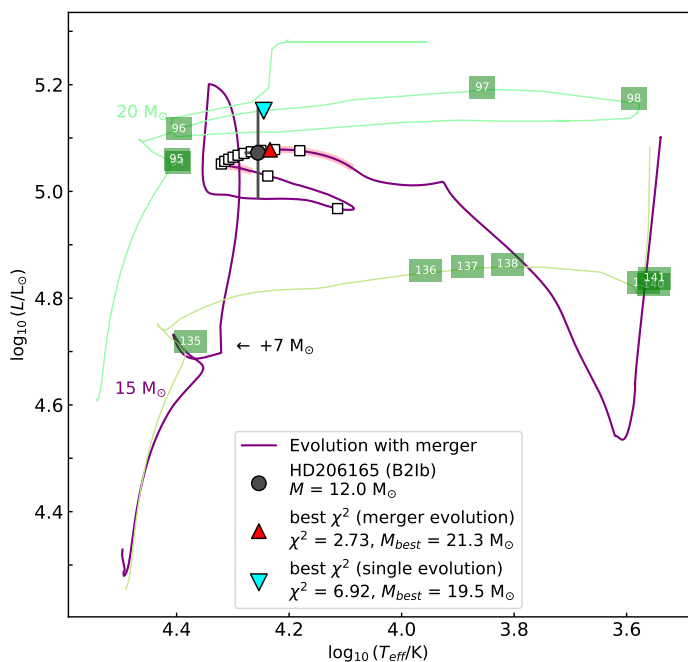
**Fig. 11.** Comparison between models with different  $\log g$  for HD164353. The left panels show the Balmer lines for the model with  $\log g = 2.5$  (brown lines), while the right panels depict the model with  $\log g = 2.7$  (green line).

Palacios 2013). For example, the lifetimes of massive stars in the BSG regime can depend significantly on the assumptions related to the internal mixing, such as the overshooting parameter (e.g., Schootemeijer et al. 2019; Higgins & Vink 2023). Moreover, the mass-loss rates in the RSG stage are still quite uncertain (see, e.g. the recent review by Decin 2021). Some recent empirical studies yield lower values for  $\dot{M}$  (e.g., Beasor et al. 2021). However, if RSG mass-loss rates would be lower during the whole RSG lifetime, the resulting synthetic populations might be at odds with observed populations (e.g., Massey et al. 2023). Consequently, our CNO abundances are of limited diagnostic value as they could potentially also be reached in a post-RSG stage.

Investigation into whether the “mass-discrepancy problem” is manifested in cool BSGs was previously undertaken (e.g., Searle et al. 2008; Trundle & Lennon 2005). Nonetheless, the comparisons between the spectroscopic results and evolutionary models were done “by eye.” From our analysis, given the small size of the sample, it is not possible to affirm as it does for other categories of OB stars. However, we present an approach that allow us to deliberate the existence of the problem in a more systematic way. Thus, performing such an analysis on a larger sample would yield more concrete answers to this question.

## 5.2. Investigating multiplicity

In general, BSGs are difficult to understand in the standard picture of stellar evolution because they are observed in a region of the HRD where massive stars spend very little time (thermal-timescale evolution through the Hertzsprung gap) assuming “typical” mixing settings. For example, the best-fitting single-star models found here spend  $\lesssim 10^4$  years in that region. Stellar mergers in binary stars can lead to the formation of stars that spend their entire core-helium burning lifetimes as BSGs (e.g., Hellings 1983; Braun & Langer 1995; Podsiadlowski &



**Fig. 12.** Comparison between single evolutionary tracks Ekström et al. (2012) and a MESA model with a merger (purple broader line) for HD206165. The squares with numbers are the ages in units of  $10^5$  years for the Ekström et al. (2012) tracks while the white squares show the same time difference for the merged model. The shaded region in pink shows the core-He burning phase. The arrow indicates the point of the 15  $M_{\odot}$  evolutionary track where the merging (mass addition of 7  $M_{\odot}$ ) happened.

Joss 1989; Podsiadlowski et al. 1990; Claeys et al. 2011; Vanbeveren et al. 2013; Justham et al. 2014).

To understand whether merging can explain the observed stellar properties of the BSGs studied here, we mimic the merger process by rapid accretion of mass onto stars that just finished core hydrogen burning. In that procedure, we do not account for alteration in the surface chemical composition in the merging process. We employed MESA revision 10398 (Paxton et al. 2011, 2013, 2015, 2018, 2019) and use the same model setup as in Schneider et al. (2021). The merged stars can simultaneously reproduce the observed luminosities, effective temperatures and surface gravities while burning helium in their cores (see e.g., Fig. 12).

As with the single-star models, we tend to find masses higher than the spectroscopic determinations, especially for HD164353, namely, the  $L/M$ -ratio of the relaxed merger model is not much different from the  $L/M$  ratio of a single-star evolutionary model with a higher initial mass. Therefore, it does not resolve the mass discrepancy problem. However, the merger models spend  $\sim 10^5$  yr in the location of the HRD where the BSGs are observed, making a merger solution for them much more likely compared to a single-star scenario. This idea can be further investigated by, for example, searching for possible, close binary companions, and having more detailed merger simulations that trace the alterations in surface chemical abundances for comparison with the measured composition. This idea can be further investigated by, for example, searching for possible, close binary companions, and having more detailed merger simulations that trace the alterations in surface chemical abundances, for comparison with the measured composition. Although it does not provide a clear solution to the mass discrepancies, this result provides evidence that many BSGs could be products of stellar mergers.

Alternatively, the discrepant masses could be the result of stellar stripping. There are indications that some partially stripped stars can appear as blue supergiants. As discussed for example in Klencki et al. (2022), such objects would display a lower spectroscopic mass (relative to the “evolutionary mass”), CO depletion plus N enrichment, and slow rotation. All of these characteristics are present in most of our sample stars, especially in HD164353. However, their results were obtained at LMC metallicity and the scenario did not occur at solar metallicity. Moreover, much lower  $\log g$  values than our determinations are expected. On the other hand, Irrgang et al. (2022) analyzed the B2.5 subgiant  $\gamma$  Col and identified it as a stripped, pulsating core of a previously more massive star. They found a strong nitrogen enrichment of  $\sim 10$  times the solar value. While our sample stars do show N enrichment, our factors of up to 4 are significantly below this value.

For our targets, there is no real evidence for existing companions so far. Of course, the large luminosities of BSG-like stars can easily outshine darker companions, but for systems that interacted in the past one would expect to see radial velocity shifts when comparing spectra from different epochs, as for example in the high-mass X-ray binary (HMXB) QV Nor (BOI+NS), which has a mass ratio of  $\sim 15$  and a clearly detected orbital motion of the donor star (Reynolds et al. 1992). In the case of such compact companions, the detection of a high X-ray luminosity, caused by the accretion of (wind) material on the compact object, would be a clear indication. However, as we discuss in Sect. 4, our sample does not contain objects that are overluminous in the X-ray regime. Moreover, wind-fed HMXBs typically have B0-B1 type donors (Martínez-Núñez et al. 2017). From the current binary evolutionary scenarios and their predictions, it thus seems unlikely that our sample stars are part of a binary system with a “recent” interaction.

In summary, the derived properties of our BSGs, except for the luminosity and mass of HD164353, are in the range of properties found in other BSG studies (cf. Searle et al. 2008; Fraser et al. 2010; Haucke et al. 2018). Our obtained mass discrepancy is relatively common, which leaves the puzzling question of whether the observed population of BSGs is dominated by immediate post-MS stars or consists of a significant number of more evolved objects such as post-RSG stars, stellar mergers, or partially stripped post-interaction binary products. A more extensive and coherent sample study, such as provided by ULLYSES (Roman-Duval et al. 2020) and its accompanying X-Shooter program (XShootU, Vink et al. 2023), as well as (if possible) more precise mass measurements will be key to answering this question.

## 6. Conclusions

In this study, we performed an in-depth spectral analysis of four Galactic cool BSGs with CMFGEN and PoWR, covering the UV and optical regime. For the first time in this regime, we simultaneously reproduced the observed optical spectrum together with major wind-affected UV profiles. We obtained the photospheric and wind properties of our sample stars as well as constraints on their clumping and X-ray properties. From the immediate spectral analysis, we drew the following conclusions:

- By including clumping, and especially X-rays, in the atmosphere models of cool BSGs, we can fit key UV wind lines and generally reproduce the observed superionization. This represents a major improvement in spectral modeling of later type BSGs.

- We find lower relative X-ray luminosities than the “canonical” relation of  $\log(L_x/L) = -7.0$ . Assuming a shock temperature compatible with the typical wind velocities of our sample stars ( $T_x = 0.5$ ), we obtain  $\log(L_x/L)$  in the range of  $-8.3$  to  $-7.3$ .

In some spectra, it is unclear whether N v is actually present. Disregarding N v, we find even lower limits of  $\log(L_x/L) \sim 13.3$  and shock temperatures of only 0.1 MK. This happens independently of the adopted clumping values. Revisiting cooler BSGs with new X-ray observations will be necessary to put more robust constraints on the wind-intrinsic X-ray emission of these stars.

- Our results produce further evidence that the winds of BSGs are smoother than the winds of their hot counterparts as recent hydrodynamical simulations predict (Driessen et al. 2019). In the microclumping formalism, our targets are described by volume filling factors of 0.5 to 1.0. Additionally, we found evidence for the presence of optically thick clumping, which improves the H $\alpha$  fit when accounted for in the spectral modeling.

From our best-fit models, we investigated the consequences of the derived stellar and wind parameters on their evolutionary status:

- We find stellar properties compatible with evolved stars, namely altered CNO abundances and a clear displacement from the main sequence in the HRD. Our results are in line with previous literature providing properties of cool BSGs.
- For two of our four targets, our derived spectroscopic masses are lower than those expected from immediate post-MS stars assuming single-star evolution (including rotation). Our systematic analysis indicates tentative evidence that the so-called “mass discrepancy problem” that is known for many OB stars might also apply to at least some BSGs. A more in-depth look into this problem with a larger sample is necessary to get a more general overview of the situation in the BSG regime.
- Our results indicate that at least a sub-sample of cool BSGs might not stem from a single-star evolution. Given the intrinsically high binary fraction among massive stars, it is likely that some BSGs are products of binary interaction (e.g., stripping or merger). We find possible merger scenarios to explain some of our objects, but the corresponding evolution models do not resolve the mass discrepancy problem.

Besides the individual status of each object, we can also draw more general conclusions about massive stars and their evolution from the derived wind parameters:

- Our derived mass-loss rates are systematically lower than values from previous studies, albeit usually within the uncertainty range. We attribute this to the effect of the included X-rays on the UV P Cygni profiles used for mass-loss diagnostics.
- When comparing our findings to different mass-loss recipes, we find that our cool BSGs are significantly lower than predicted by Vink et al. (2001), but generally align remarkably well with the predictions by Krtićka et al. (2021). Including early-B and O supergiants for comparison, we observe the same agreement. For these earlier-type stars, there is a good agreement between the predictions by Krtićka et al. (2021) and Björklund et al. (2022). This, however, does not happen for the late BSGs, where the Björklund et al. rates seem to be too low.

- In contrast to the Björklund et al. (2022) predictions, our findings provide strong evidence that an increase in the mass-loss rates does occur when a supergiant crosses the bi-stability jump region during its evolution. The increase, however, seems to be less pronounced than predicted by Vink et al. (1999, 2000, 2001), but rather on the level predicted by Krtićka et al. (2021). Interestingly, the characteristic temperature of the switch seems to align more with the predictions of Vink et al. (1999) than the Krtićka et al. (2021) recipe. A detailed wind-driving investigation on the bi-stability region will be necessary to draw more robust conclusions about where and under which circumstances the mass-loss rate increases in this regime.

Overall, our study reveals the importance of accounting for X-rays in the study of cooler B supergiants, despite a so far quite limited observational constraints. Moreover, our findings underline that the puzzling status of B supergiants is far from being solved and a larger sample study with multi-wavelength observations is required. Additional information from variability studies and asteroseismology as well as theoretical and numerical studies – such as dynamically-consistent atmospheres, 3D structure modelling, or interacting binary evolution – will be required to fully determine the nature of these crucial objects at the crossroads of massive star evolution.

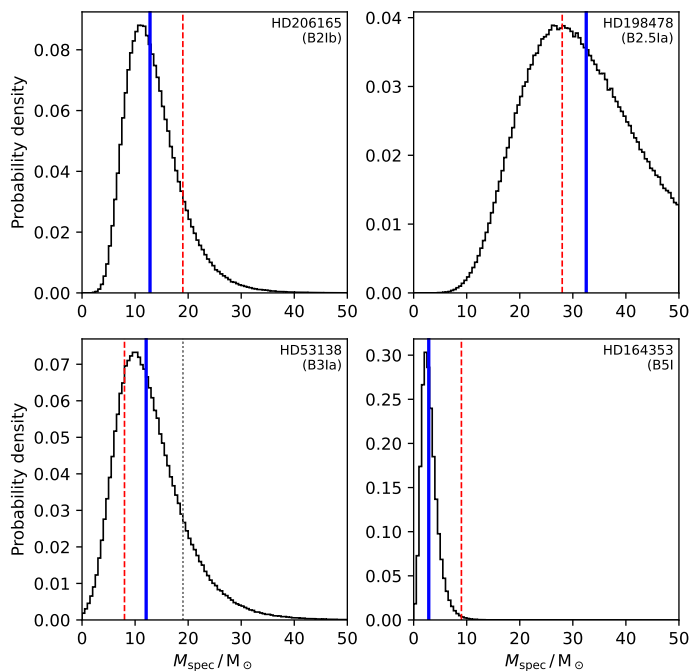
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**Fig. A.1.** Histograms depicting the probability distribution of the masses of each BSG in the sample. The blue-filled and red-dashed lines indicate, respectively, the spectroscopic and evolutionary masses obtained. The grey dotted line for HD53138 indicates the evolutionary mass obtained accounting for the CNO abundance.

## Appendix A: Quantifying uncertainties in mass and radius

In this study, we quantify the errors in  $M$  and  $R$  by considering that the errors in luminosity ( $L$ ), effective temperature ( $T_{\text{eff}}$ ) and surface gravity ( $\log g$ ) follow a Gaussian distribution around their nominal values for each star. Based on this, we then compute the mass distribution for each BSG. The mean value of each distribution corresponds to the nominal value of  $M$  (or  $R$ ) and the standard deviation is adopted as the corresponding uncertainty. The results of this procedure are illustrated for  $M$  in Fig. A.1, where we show the mass distribution for each star together with the predicted evolutionary mass from the  $\chi^2$ -fit (see Sect. 5).

## Appendix B: UV wind lines of the models with different clumping and X-rays combinations.

In this appendix, we display the models for each clumping and X-rays settings in more detail for HD53138 and for the other sample stars (see Figs B.1 and B.2 respectively).

## Appendix C: Additional information and comments about the sample BSGs

### Appendix C.1: HD206165 (B2Ib)

We note that 9 Cep is a star that has not been studied in great detail previously. Given its spectral type, it was assigned a temperature of  $\sim 20$  kK, very close to the bi-stability jump, by McErlean et al. (1999). Its spectrum was modeled by Searle et al. (2008) and Markova & Puls (2008), using CMFGEN and FASTWIND respectively. Searle et al. found a temperature and surface gravity similar to our values while Markova & Puls found a similar  $\log g$  but higher temperature (19.6 kK).

The Combined General Catalogue of Variable Stars (CGVS Samus et al. 2004) shows that the star has a magnitude variation of  $\sim 0.1$  and classified it as an  $\alpha$ -Cygni variable (but with no evidence of periodic pulsation). However, we did not notice any meaningful alteration in the spectral lines between different available data (2007 and 2011).

For the wind terminal velocities, both authors following Howarth et al. (1997) used  $v_{\infty} = 640$  km s $^{-1}$ . However, we could only obtain a good fit for the UV P-Cygni lines – except for C II, which is even broader – when applying  $v_{\infty} = 900$  km s $^{-1}$ .

### Appendix C.2: HD198478 (B2.5Ia)

HD198478 is a BSG that has been analyzed in greater detail in the past decades by different authors using multiple techniques, namely: Crowther et al. (2006) and Searle et al. (2008) who used CMFGEN to model its optical+UV spectrum, Kraus et al. (2015) who employed FASTWIND to model tens of optical spectra collected in a five-year campaign, and Gordon et al. (2019) who measured some of its properties using interferometry from the CHARA array. This makes HD198478 one of the most well-studied cooler BSGs so far.

Despite the multiple analyzes performed for this, there is quite a broad discrepancy between these different works regarding the obtained properties for HD198478. For instance, Crowther et al. (2006) (similarly to our work) found  $T_{\text{eff}} = 16.5$  kK and  $\log g = 2.15$  using CMFGEN, while Kraus et al. (2015) used FASTWIND to determine  $T_{\text{eff}} \approx 19.0$  kK and  $\log g \approx 2.4$ . Markova & Puls (2008), also using FASTWIND, found an intermediate value of 17.0 kK.

Regarding the wind velocity, the situation is equally discrepant with terminal velocities found in the range between 200 and 250 km s $^{-1}$  (Markova & Puls 2008; Kraus et al. 2015) and 550 km s $^{-1}$  (Searle et al. 2008). In this work, we derived  $v_{\infty} = 570$  km s $^{-1}$ .

The main physical parameters obtained for HD198478 are notably close to those of HD53138 (B3Ia) – which is not totally surprising given that they have a very similar spectral type and their optical spectra are almost identical.

### Appendix C.3: HD53138 (B3Ia)

24-CMa or  $\sigma^2$ -CMa is a relatively well-studied BSG, hence, it is our choice for a more in-depth analysis. Its atmosphere was modeled by several authors using CMFGEN and FASTWIND (e.g., Crowther et al. 2006; Lefever et al. 2007; Searle et al. 2008; Haucke et al. 2018).

As with many other BSGs, this star displays spectral variability in H $\alpha$  (as discussed in Sect. 2). Additionally, it also possesses weak photometric variability detected by TESS and Hipparcos (Bowman et al. 2022; Lefèvre et al. 2009). From that variability and its relatively elevated macroturbulent velocity, Haucke et al. (2018) also classified this star as an  $\alpha$ -Cygni variable.

HD53138 was further scrutinized by the LIFE project (Martin et al. 2018), which seeks for magnetic fields in OB stars. However, no evidence of magnetic activity was detected.

### Appendix C.4: HD164353 (B5Ib/II)

67 Oph is a BSG on the edge of the bright giant classification – which is in line with its larger Balmer lines and higher inferred surface gravity. However, HD164353 has not been extensively studied in the literature. Zorec et al. (2009) analyzed this star

looking at broader features in the spectrum and reported a  $T_{\text{eff}}$  of 15.4 kK.

Currently, the only works which analyzed this star using a modern atmosphere code are Searle et al. (2008) and Weßmayer et al. (2022). Searle et al. derived a temperature ( $T_{\text{eff}} = 15.5$  kK), luminosity ( $\log(L/L_{\odot}) = 4.3$ ) and radius ( $16 R_{\odot}$ ) that are similar to the values we obtained (see Table 4). However, their  $\log g$  is 0.3 dex higher than ours, which results in a stellar mass twice as large as ours. Weßmayer et al. found nearly identical parameters to our study. However, they considered the Gaia EDR3 distance, which is twice the value from Hipparcos and we disregarded it due to its high RUWE value. Consequently, Weßmayer et al. obtained a higher value for the luminosity and mass of HD164353.

Vaiana et al. (1981) reported the detection of X-rays ( $>0.2$  keV, using the Einstein X-ray telescope) with a  $\log(L_X/L) = -6.9$ . Employing ROSAT, Berghoefter et al. (1997) only obtained the same ratio, but only as an upper limit for the X-ray flux.

## Appendix D: Further details on the X-ray parameters

### Appendix D.1: Choice of X-ray onset velocity

In CMFGEN, wind-intrinsic X-rays are implemented via an additional X-ray emissivity  $\eta_x$  calculated via

$$\eta_x(r, \nu) \propto f_x^2 e^{-\nu_x/\nu(r)} \frac{e^{-h\nu/k_B T_x}}{\sqrt{T_x}} \sum_j^{\text{all ions}} z_j^2 g_{\text{ff}}(\nu, r) n_e(r) n_j(r), \quad (\text{D.1})$$

where  $\nu_x$  is the characteristic velocity and  $f_x$  is a filling factor, which translates the amount of shocks producing X-ray in the wind.  $T_x$  is a characteristic temperature reached in the shocks, which controls the X-ray distribution in the frequency space. The quantities  $n_e$  and  $n_j$  are the density of electrons and ions respectively,  $g_{\text{ff}}$  is the free-free Gaunt factor and  $k_B$  and  $z$  are, respectively, the Boltzmann constant and the charge of the ion  $j$ .

Focusing on the space dependency (i.e., the  $\exp[-\nu_x/\nu(r)]$  term),  $\nu_x$  determines the spatial distribution of the X-ray emissivity. The characteristic velocity describes the point where X-rays become meaningful in the wind, where the profile function would reach  $\sim 0.37$ , namely,  $\sim 37\%$  of the maximum reachable value.

In Fig. D.1, we show an example of the velocity-dependence of  $\eta_x$ . A low value of  $\nu_x$  describes a wind where the X-ray emissivity is essentially ubiquitous in the wind. In contrast, a high  $\nu_x$  severely reduces the emissivity in the innermost wind regions (i.e., at low velocities) and describes a wind where X-rays are progressively getting more relevant towards the outermost regions.

Moreover, Fig. D.2 illustrates that the resulting  $L_x$  is affected by the choice of  $\nu_x$  as the model with high- $\nu_x$  yields an overall lower factor than the low- $\nu_x$ . Thus, a model with a higher  $\nu_x$  parameter also requires a higher filling factor  $f_x$  in order to yield the same X-ray luminosity.

### Appendix D.2: CMFGEN vs. PoWR descriptions of X-rays

As mentioned in Sect. 3, PoWR includes X-rays as thermal *Bremsstrahlung* emission similarly to CMFGEN. The resulting expression for  $\eta_x$  is expressed as:

$$\eta_x(r, \nu) \propto f_x^2 H(r; r_0) \frac{e^{-h\nu/k_B T_x}}{\sqrt{T_x}} \sum_j^{\text{all ions}} z_j^2 g_{\text{ff}}(\nu, r) n_e(r) n_j(r), \quad (\text{D.2})$$

**Table E.1.** Magnitudes of the sample BSGs.

Stars	HD206165	HD198478	HD53138	HD164353
FUV	7.566	8.020	3.842	5.240
NUV	–	7.599	3.459	–
U	4.490	4.800	2.140	3.330
B	5.006	5.381	2.943	3.959
V	4.760	4.810	3.020	3.930
R	4.420	4.410	3.000	3.870
Gbp	4.824	4.914	3.143	3.955
G	4.655	4.673	3.041	3.932
Grp	4.357	4.273	3.044	3.836
I	4.431	4.301	3.056	3.874
J	4.543	4.182	3.334	4.051
H	4.212	4.049	3.275	3.975
K	4.309	3.946	3.342	4.001
W1	3.966	3.710	3.274	3.912
W2	3.697	3.386	2.843	3.504

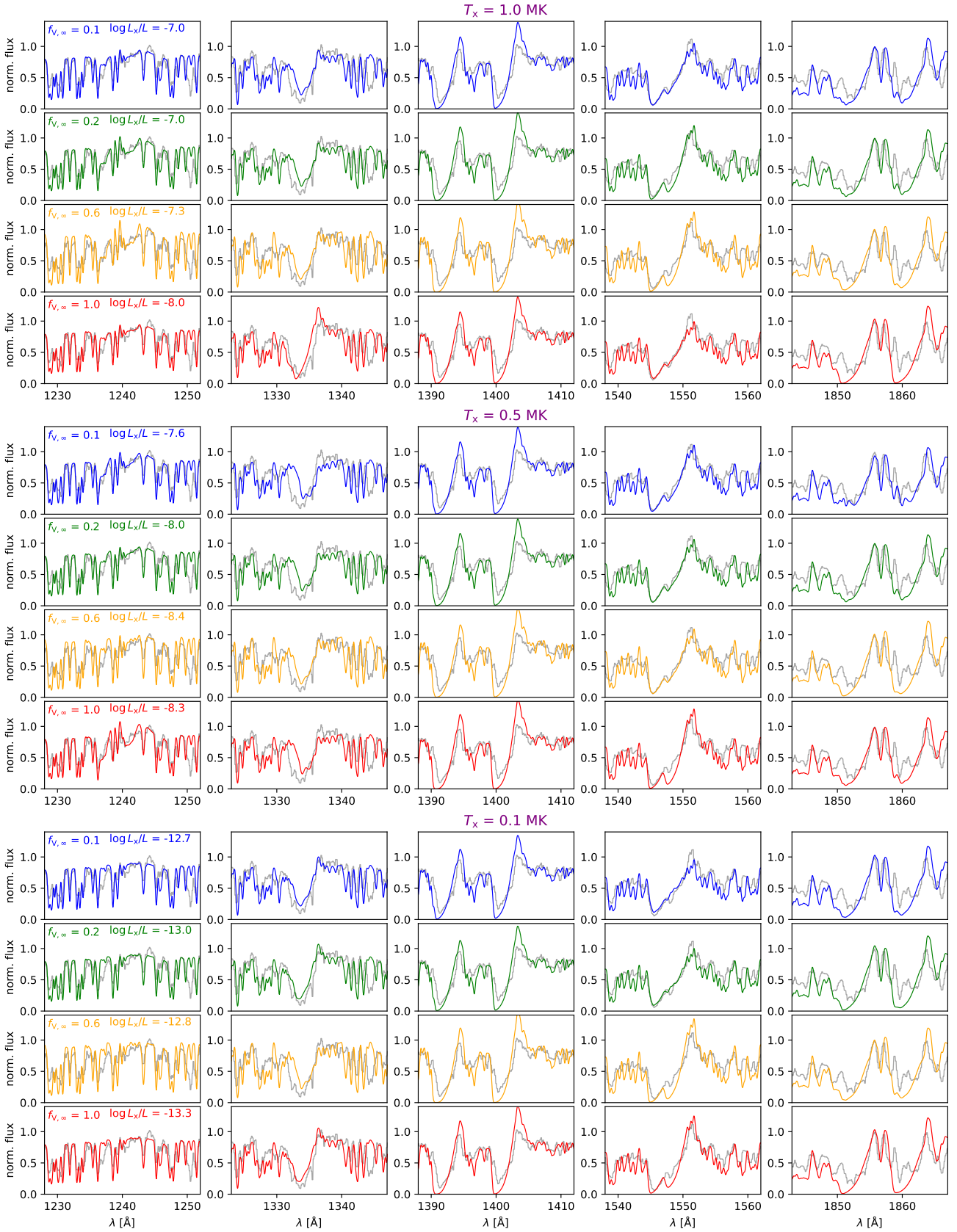
where the repeated symbols from Eq. (D.1) have the same meaning. A major difference is the spatial distribution of the emissivity, which is modeled by a Heaviside step function<sup>13</sup> centered in  $r_0$   $H(r; r_0)$  in PoWR. This describes a situation where the X-rays start sharply in the wind beyond a certain radius (or velocity), which differs from the gradual build-up in CMFGEN.

Given the different implementations, transitions affected by X-rays could produce slightly different UV line profile shapes despite having similar  $L_x$ ,  $T_x$  and “onset” descriptions (i.e.,  $\nu_x$  or corresponding radius). In this study, our reported parameters are all taken from CMFGEN and solely employ PoWR to study potential impacts of optically thick clumping, so the difference in the descriptions is not relevant. Nonetheless, it implies that X-ray luminosities derived only from UV line profiles have a non-negligible dependence on the employed atmosphere code. Detailed observations and multi-dimensional hydrodynamic simulations could prove helpful in gaining quantitative insights on the spatial origin of wind-intrinsic X-rays in order to improve the parametrization in atmosphere models.

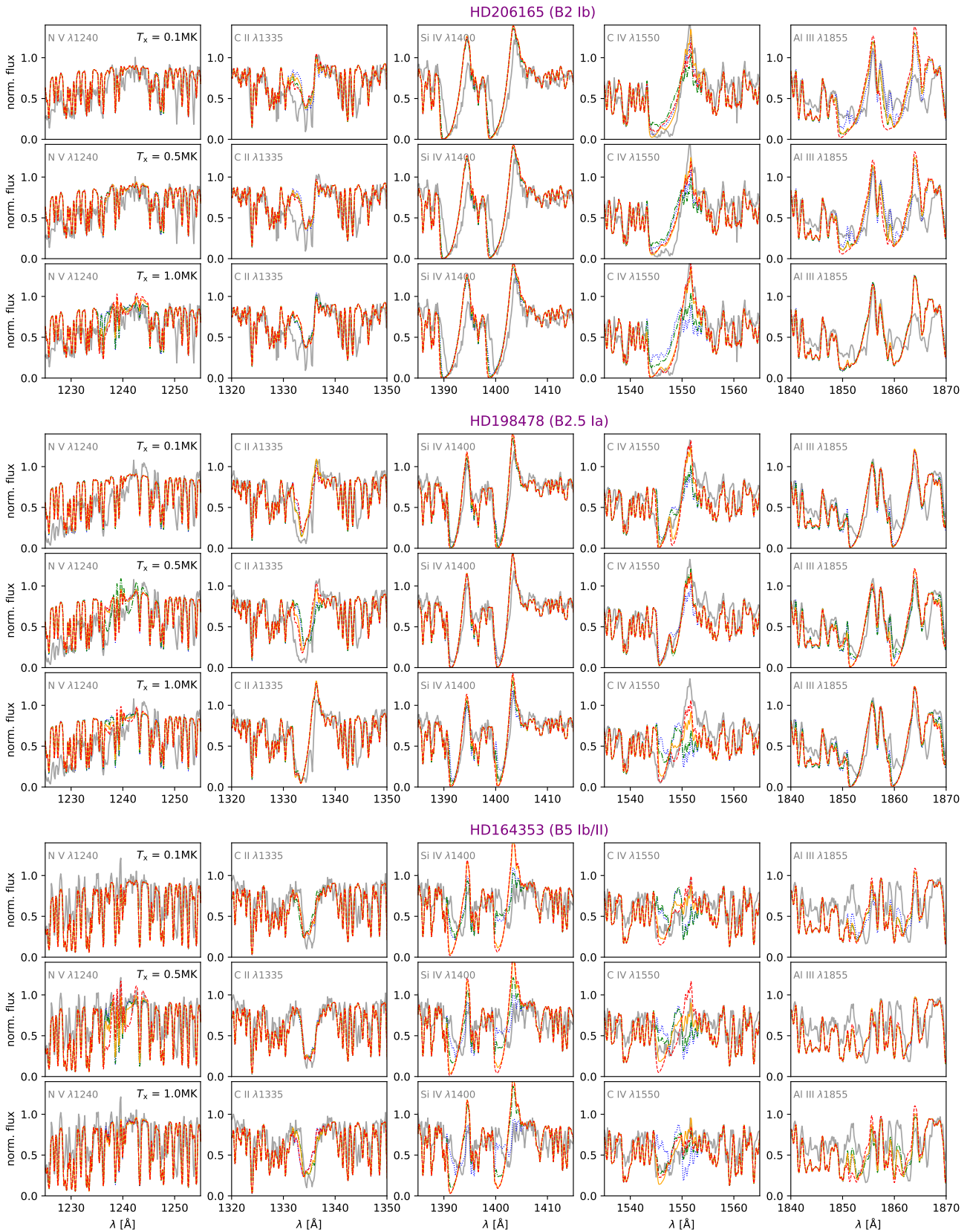
## Appendix E: SEDs, Optical and UV spectra

In this section, we present combined figures showing the spectral energy distribution (SED) and the normalized spectra. In Fig. E.1, the different panels show the different targets studied in this work. The model SEDs are compared to observed flux-calibrated UV spectra (IUE and if available also FUSE) as well as the flux values obtained from the available magnitudes spanning from the UV to the near IR (see Table E.1 and Sect. 2 for details). Then, Figs. E.2 to E.5 show the normalized observations in the UV and optical range compared to the best-fitting model spectra.

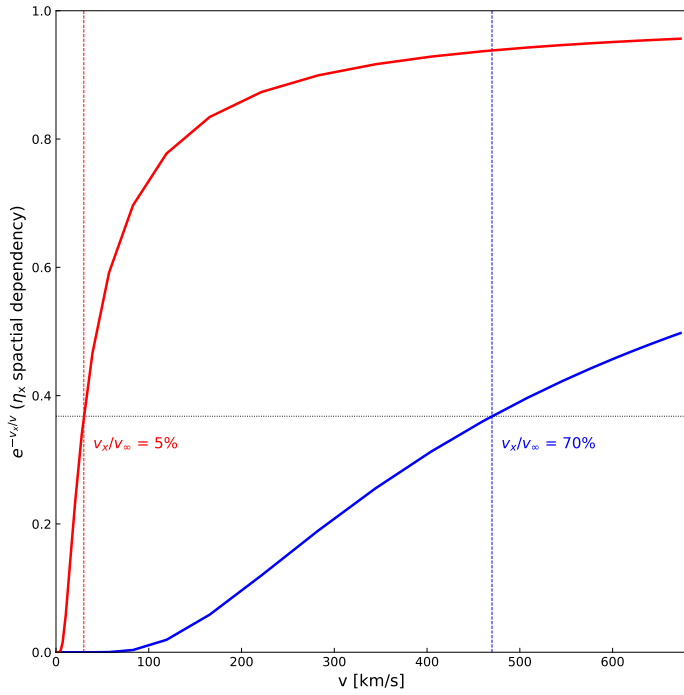
<sup>13</sup> If  $r < r_0$  then  $H = 0$  and if  $r \geq r_0$  then  $H = 1$ .



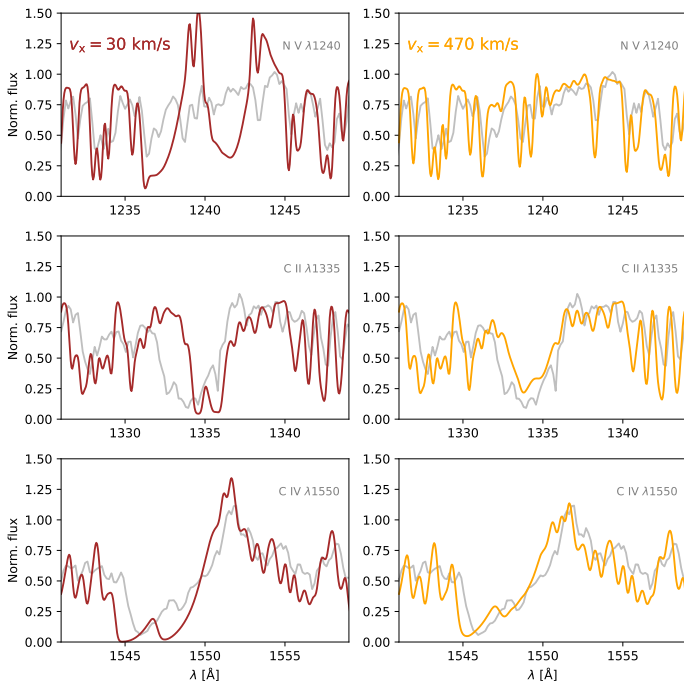
**Fig. B.1.** Best-fitting models for HD53138 in the UV region, focusing on the main P-Cygni profiles, namely N v  $\lambda$ 1238-42, C II  $\lambda$ 1335-36, Si IV  $\lambda$ 1394-1403, C IV  $\lambda$ 1548-50 and Al III  $\lambda$ 1855-63, depicted in each column. Each group of four rows has the same shock temperature, in which each row has a model with an assigned clumping and X-ray luminosity.



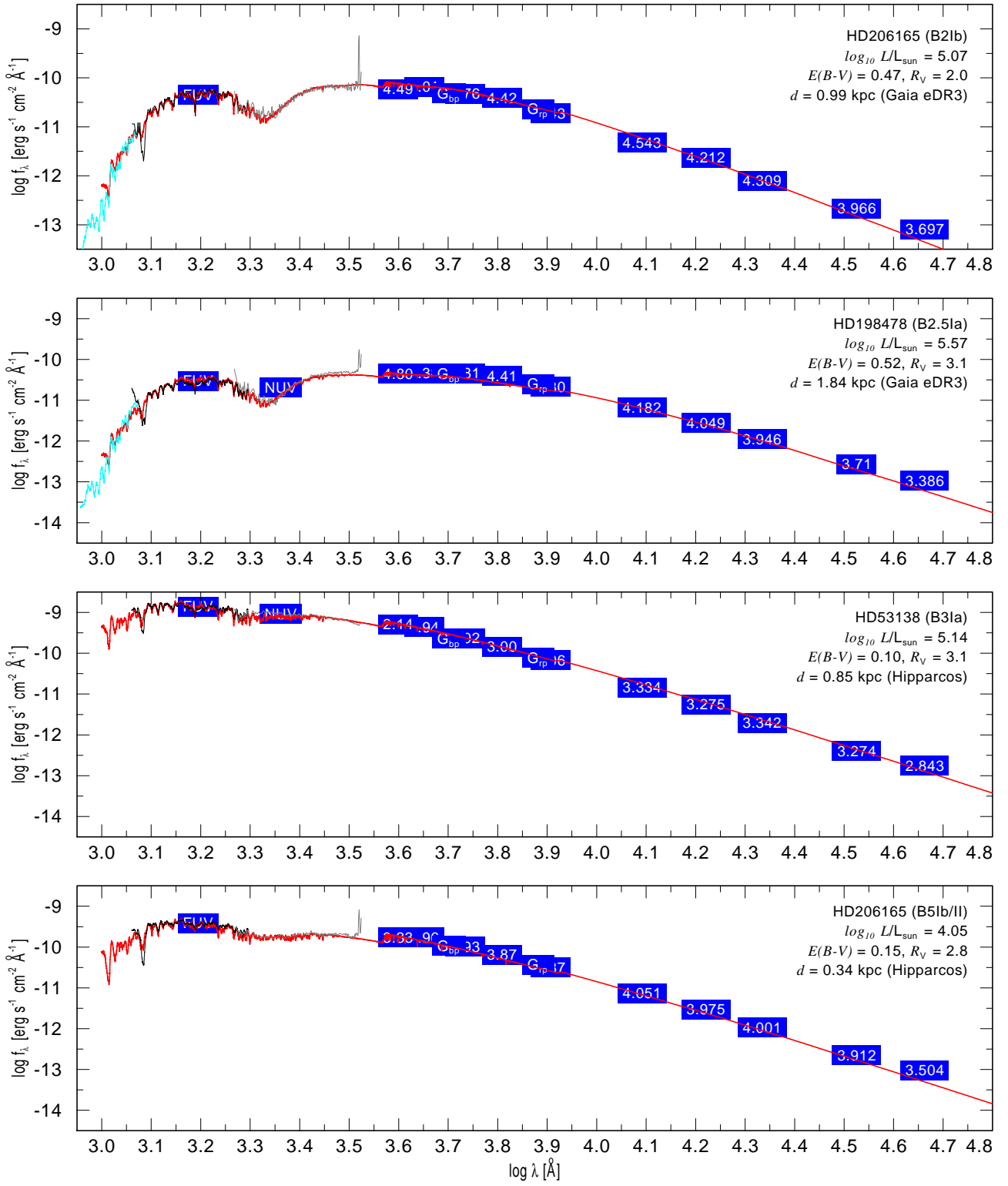
**Fig. B.2.** Best-fitting models for the main UV lines of HD206165, HD198478 and HD164353. Each row of plots shows the lines of the same model with a given shock temperature  $T_x$ . The different colors/line styles represent the different adopted values of clumping, namely: red-dashed stands for  $f_\infty = 1.0$ , orange/full for  $f_\infty = 0.5$ , green-dash-dotted for  $f_\infty = 0.2$  and blue-dotted for  $f_\infty = 0.1$ . The associated  $\log(L_x/L)$  and  $\dot{M}$  for each clumping and shock temperature value are displayed in Tables 6 and 7.



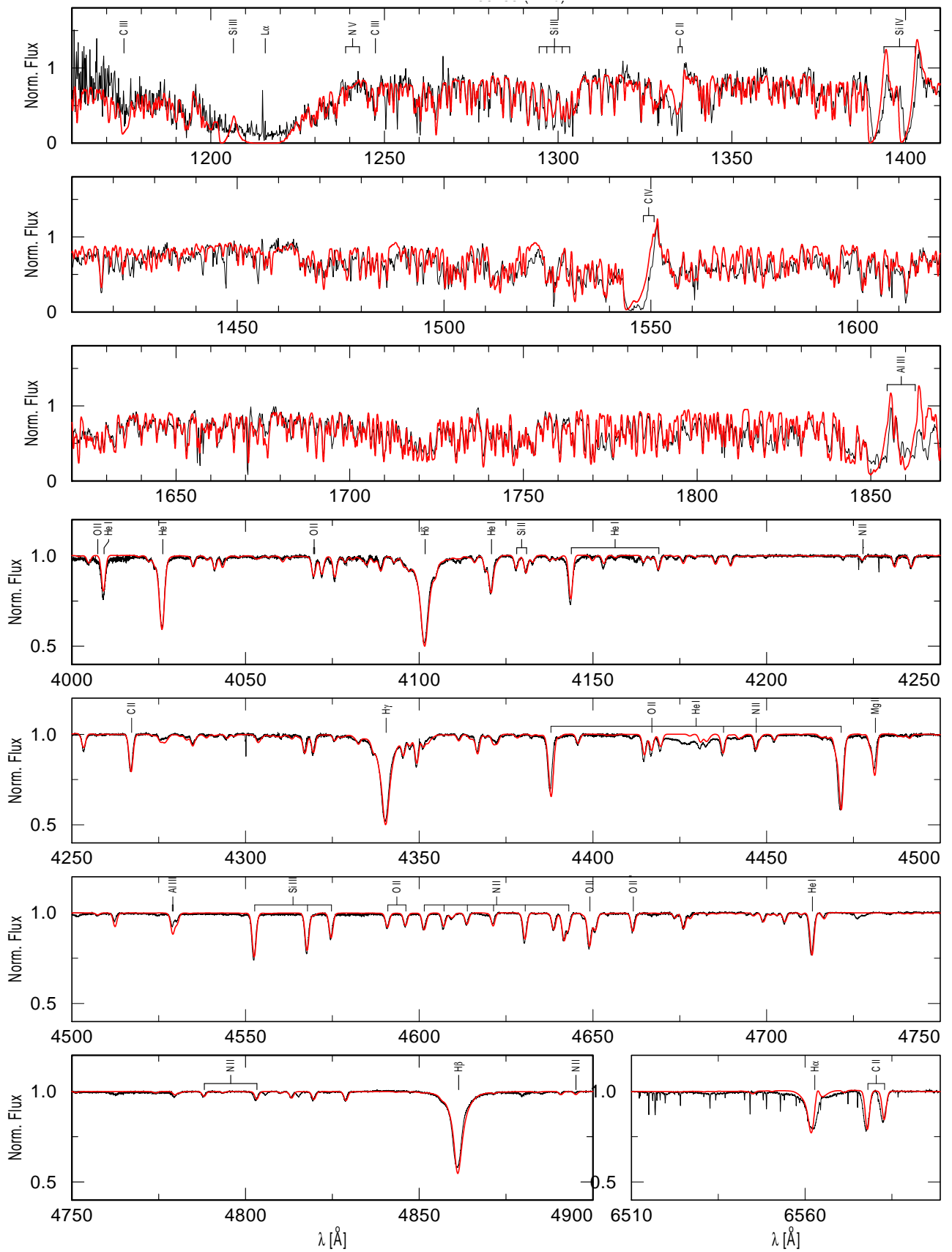
**Fig. D.1.** Velocity dependence of the X-ray emissivity in CMFGEN for different onset velocities:  $v_x/v_\infty = 5\%$  in red and  $v_x/v_\infty = 70\%$  in blue. The black dotted horizontal line marks the point where  $-v_x/v(r) = 1$ , which can be physically interpreted as where the shocks in the wind would roughly become relevant to produce X-rays.



**Fig. D.2.** Comparison between cool BSG models with low and high  $v_x/v_\infty$  respectively (left and right columns of panels respectively).



**Fig. E.1.** Spectral Energy Distributions of the sample cool BSGs.



**Fig. E.2.** UV and optical spectra of HD206165.



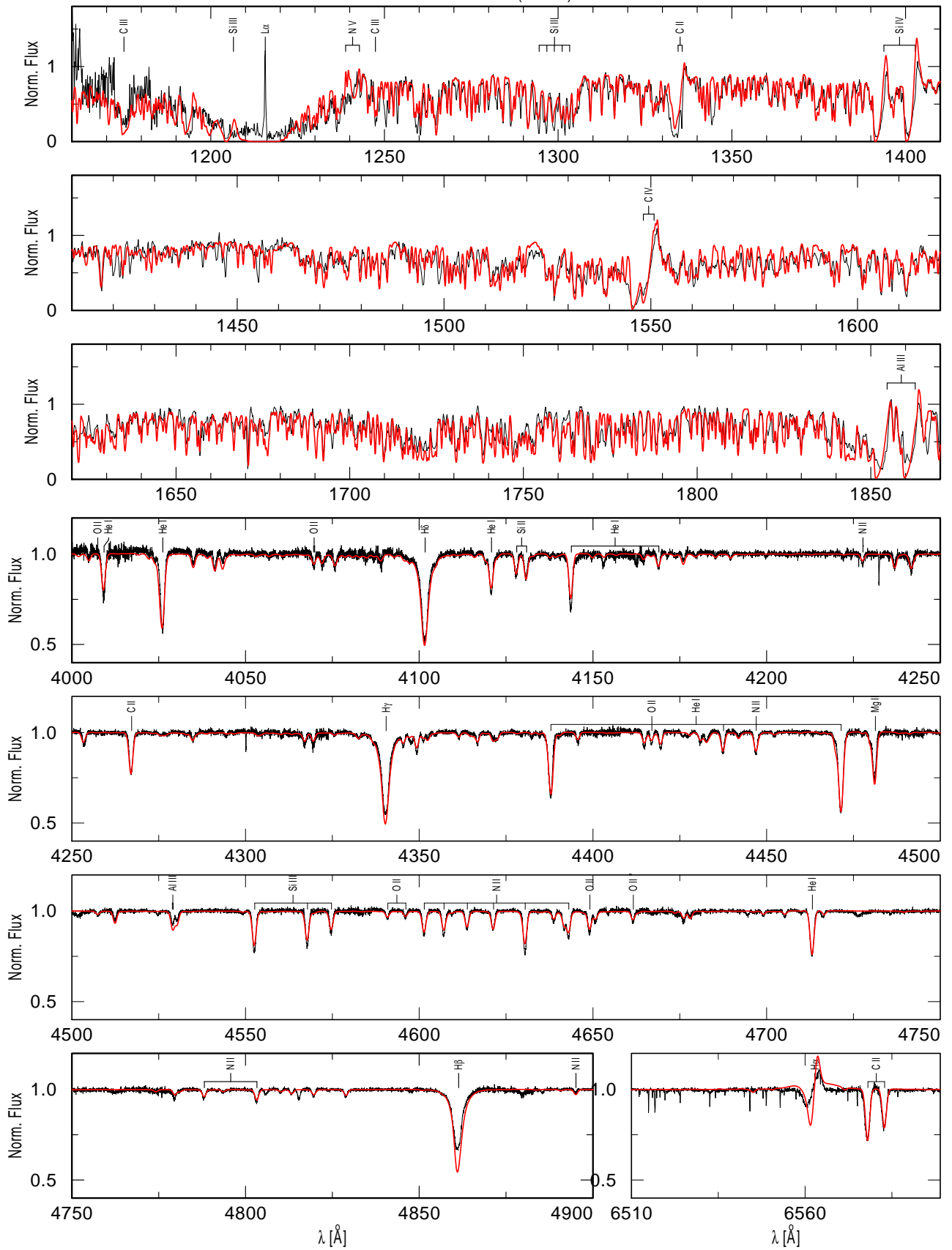
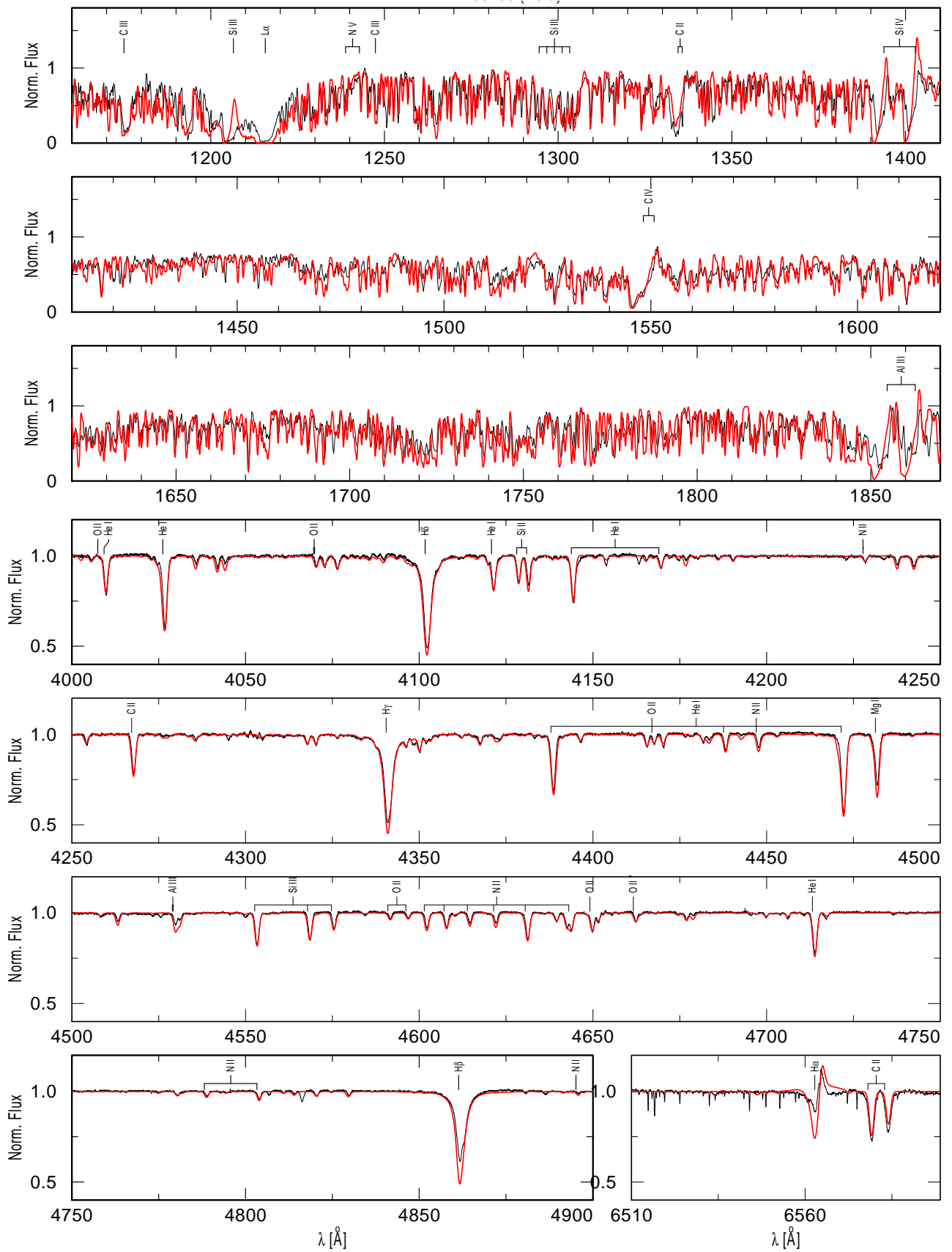


Fig. E.3. UV and optical spectra of HD198478.



**Fig. E.4.** UV and optical spectra of HD53138.

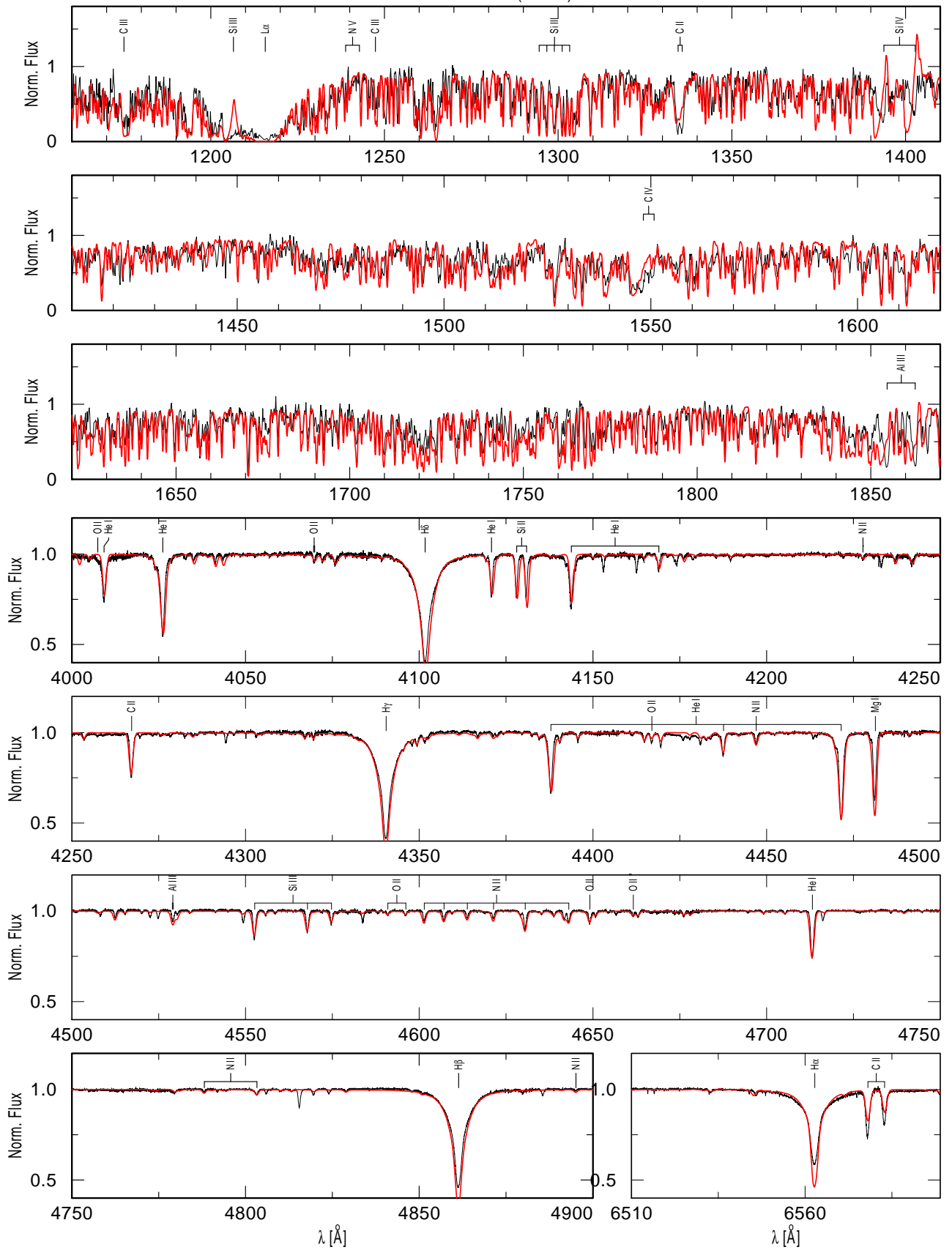


Fig. E.5. UV and optical spectra of HD164353.